

PERCEPTIONS OF QUEENSLAND

For Queensland Department of Premier and Cabinet

Prepared by Ipsos

21 September, 2022

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GAME CHANGERS



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EXECUTIVE SUMMARY

1



EXECUTIVE SUMMARY – GENERAL PERCEPTIONS

Wave 1 Survey completed 22 to 28 August 2022

Cost of living is the most important issue impacting Queenslanders

- Queenslanders' top issues relate to cost: after cost of living (77% of Queenslanders list in top three issues), there are energy costs (33%), the economy (23%), housing affordability (20%) and interest rates (20%) rounding out the top five issues.
- When looking at state government performance, Queenslanders are most satisfied with management of natural disasters (45% satisfied).
- However, consistent with the most important issues impacting Queenslanders today, Queenslanders are concerned with government performance in easing the cost of living (67% dissatisfied) and housing affordability (67%).

Safety tops the list for what makes somewhere a good place to live

- After safety (72% of Queenslanders list in top 5), Queenslanders want access to high quality health services (62%), affordable decent housing (58%), access to the natural environment (39%) and good job prospects (35%).
- Queenslanders have mixed opinions about how their concerns regarding local crime are dealt with. Fewer Queenslanders are satisfied with the way that their concerns about crime and anti-social behaviours are dealt with (33%), compared to those who report they are dissatisfied (39%).

EXECUTIVE SUMMARY – COST OF LIVING AND FINANCES

Wave 1 Survey completed 22 to 28 August 2022

84% of Queenslanders are concerned about the cost of living

- Of those that have mortgage or rent payments, almost half (45%) say this payment is more than 30% of their household income.
- Rising weekly grocery costs are the largest impact on cost of living, affecting 88% of Queenslanders, followed by other necessary costs such as fuel (80%) and utilities (61%).
 - Interestingly, fuel costs and utilities were more likely to be reported as the top of mind concerns.
- Interestingly, childcare costs were only chosen in top 3 by 5% of Queenslanders (7% for those living with children).
- Queenslanders are most likely to associate these rising costs of living with the Covid-19 pandemic (78%), with the next closest factor being the war in Ukraine (51%).
- Queenslanders are more likely to associate the rising cost of living with Federal government policies (43%) compared to state government policies (37%).

More than half of Queenslanders (58%) report their financial circumstances have gotten worse in the past year

- In March 2022, 33% of Australians in our annual Financial circumstances study reported that they believed their financial circumstances would get worse
 - This indicates that people underestimated the impact of the effects of the increased cost of living.
- Only 10% say their financial circumstances have improved.

EXECUTIVE SUMMARY – ENERGY AND THE ENVIRONMENT

Wave 1 Survey completed 22 to 28 August 2022

Queenslanders are worried about the impact of climate change

- 74% of Queenslanders are worried about the impact of climate change and over half (53%) agree that climate change is affecting their life already. 70% agree that climate change will occur in their lifetime.
- Queenslanders don't believe that government at any level is taking climate change seriously.
 - Federal government: 39% agree
 - State government: 33% agree
 - Local government: 28% agree
- 42% of Queenslanders agree that the emissions reduction targets are about right. More people are unsure (23%), than think these targets are too high (19%) or too low (16%).
 - However, 46% of Queenslanders do not believe these can be met without shutting down coal powered fire stations. Over a quarter are unsure (29%) about this topic.

In the move towards renewables, Queensland government's role is seen as providing education and encouragement

- 50% of Queenslanders want to see the government encouraging Australian businesses to invest in key renewables projects, and/or educating Queensland on what will be required to switch to renewables.
- Only 19% of Queenslanders think the Queensland government should be encouraging foreign investment into key renewables projects.
- 49% of Queenslanders reduce their buying or consume less in order to reduce waste.
- 46% of Queenslanders own or intend to install solar panels, and these Queenslanders are most likely to report that they did so to save money on their energy bill.
- Of potential actions to reduce impact on climate change, a third of Queenslanders (33%) are considering buying or using an electric vehicle.

EXECUTIVE SUMMARY –THE ECONOMY, MINING AND RESOURCES

Wave 1 Survey completed 22 to 28 August 2022

Queenslanders agree that mining will play a role in Queensland's future.

- The majority of Queenslanders (57%) support tiered royalties for coal mining, however, 56% agree that Australia must move away from fossil fuels in favour of new economy minerals.
 - Almost one-in-five (19%) don't support a move away from fossil fuels.
- In transitioning to a low-carbon economy, most Queenslanders agree (72%) that the government must support regional communities in the transition to a more sustainable low-carbon economy.
- There are concerns that Queensland is not currently positioned to benefit from the move towards a low-carbon future, with less than half agreeing (48%) and more than a third of people unsure (35%).

There is almost universal agreement (91%) that Healthcare and aged services are important to the future growth of Queensland

- This is followed closely by agriculture and farming (90%) and building and construction (86%)
- Consistent with the agreement that Australia needs to move towards a sustainable future, more Queenslanders agree that renewable energy will play an important role (77%), with a small proportion (10%) believing it will not play an important role.
- The majority of Queenslanders still believe that mining and resources will play an important role in Queensland's future (73%).
 - 9% do not think mining will play an important role in Queensland's future
 - 17% are unsure about the importance of mining and resources in the future growth of Queensland

EXECUTIVE SUMMARY – HEALTH, WELLBEING AND EDUCATION

Wave 1 Survey completed 22 to 28 August 2022

Almost a quarter (23%) of Queenslanders are concerned about access to a GP.

- Emergency department wait times (20%) and having enough medical workers in the area/hospital (18%) round out the top 3 health care concerns.
- Only 10% of Queenslanders are concerned about elective surgery wait times or access to an ambulance.

Queenslanders have good self-rated wellbeing

- Two in three Queenslanders rate their mental and/or physical health as good to excellent
 - Around one in ten rate their mental and or physical health as poor
- Queenslanders are significantly less likely to report their relationships with others as poor or fair.

Half of parents of school-aged children (51%) are satisfied with the standard of education provided by their local state school

- 21% of parents are dissatisfied, with 8% reporting they are very dissatisfied.

EXECUTIVE SUMMARY – COVID-19

Wave 1 Survey completed 22 to 28 August 2022

Covid is still impacting on the choices made by Queenslanders

- 82% of Queenslanders support continued free booster shots
 - However, likelihood to continue to be vaccinated is much higher in those who have had three (78%) or four (87%) doses.
- Under half (40%) of Queenslanders have tested positive for Covid-19, with 66% of those saying the experience did not change their attitude towards Covid-19
- Queenslanders show mixed responses to mask behaviours and preferences
 - An equal proportion (41%) are either wearing a mask now or would wear one if cases continue to rise
 - More Queenslanders support mask mandates if cases continue to rise

Working from home has become more acceptable to employers compared to pre-pandemic times.

- Only 5% of those employed report that they cannot work from home due to the attitude of their employer, significantly lower than in 2019 (9%).
- Of those who can work from home, only 17% of choose not to.
- 30% of Queenslanders who can work from do so 5 or more days a week, with a three day work from home arrangement the next most popular working arrangement.

BASIC DEMOGRAPHIC SAMPLE BREAKDOWN

Age	SEQ	ROQ	QLD
18-39	64	43	107
40-64	260	244	504
65+	186	222	408
Total	510	509	1,019

Gender	SEQ	ROQ	QLD
Male	201	200	401
Female	308	308	616
In another way	1	1	2
Prefer not to say	0	0	0

Cultural Diversity	SEQ	ROQ	QLD
Aboriginal or Torres Strait Islander	10	11	21
Culturally or linguistically diverse background	40	24	64

EDUCATION AND EMPLOYMENT

Education Level	SEQ	ROQ	QLD
Postgraduate degree (honours, Masters, PhD)	46	24	70
Graduate diploma or graduate certificate	40	22	62
Bachelor Degree (undergraduate)	101	80	181
Advanced diploma or diploma	67	74	141
Certificate level IV	44	54	98
Certificate level III	37	41	78
Year 12	64	79	143
Year 11	18	19	37
Year 10	64	89	153
Certificate level II	3	5	8
Certificate level I	5	3	8
Year 9 or below	17	17	34
No educational attainment	0	0	0
Prefer not to say	4	2	6

Employment	SEQ	ROQ	QLD
Employed full-time (35 hours or more a week)	149	114	263
Employed part-time (less than 35 hours a week)	87	87	174
Employed but on extended leave from work	2	1	3
Unemployed and looking for work	18	21	39
Studying full-time	5	5	10
Studying part-time	2	0	2
Looking after the home and/or family	19	36	55
Carer of another adult/unpaid	4	6	10
Retired	176	205	381
Unable to work due to sickness or disability	36	29	65
Other (including volunteering)	11	4	15
Prefer not to say	1	1	2

HOUSEHOLD

Household situation

	SEQ	ROQ	QLD
I live with my parent(s)	19	11	30
I share a house/apartment with friends/others	25	21	46
I live alone	104	107	211
I live with my partner	200	233	433
I live with my partner and child(ren)	110	93	203
I am a single parent and live with my child(ren)	32	20	52
Other household type	15	22	37
Prefer not to say	5	2	7

Number of occupants

	SEQ	ROQ	QLD
1	104	112	216
2-4	368	365	733
5-7	37	32	69
8-10	1	0	1

Age of children

	SEQ	ROQ	QLD
Under 5 years	28	23	51
5-11 years	44	33	77
12-17 years	56	46	102
18+ years	59	48	107
Prefer not to say	1	0	1

Household Income

	SEQ	ROQ	QLD
\$1 - \$149 per week (\$1,000 - \$7,799 per year)	5	6	11
\$150 - \$299 per week (\$7,800 - \$15,599 per year)	11	5	16
\$300 - \$399 per week (\$15,600 - \$20,799 per year)	12	16	28
\$400 - \$499 per week (\$20,800 - \$25,999 per year)	29	41	70
\$500 - \$649 per week (\$26,000 - \$33,799 per year)	32	43	75
\$650 - \$799 per week (\$33,800 - \$41,599 per year)	55	53	108
\$800 - \$999 per week (\$41,600 - \$51,999 per year)	45	60	105
\$1,000 - \$1,249 per week (\$52,000 - \$64,999 per year)	45	50	95
\$1,250 - \$1,499 per week (\$65,000 - \$77,999 per year)	37	31	68
\$1,500 - \$1,749 per week (\$78,000 - \$90,999 per year)	37	32	69
\$1,750 - \$1,999 per week (\$91,000 - \$103,999 per year)	28	24	52
\$2,000 - \$2,499 per week (\$104,000 - \$129,999 per year)	41	29	70
\$2,500 - \$2,999 per week (\$130,000 - \$155,999 per year)	26	28	54
\$3,000 - \$3,499 per week (\$156,000 - \$181,999 per year)	14	18	32
\$3,500 - \$3,999 per week (\$182,000 - \$207,999 per year)	18	10	28
\$4,000 - \$4,999 per week (\$208,000 - \$259,999 per year)	13	10	23
\$5,000 - \$5,999 per week (\$260,000 - \$311,999 per year)	6	5	11
\$6,000 - \$7,999 per week (\$312,000 - \$415,999 per year)	4	2	6
\$8,000 or more per week (\$416,000 or more per year)	1	1	2
We do not receive an income	2	8	10
Don't know	13	11	24
Prefer not to say	36	26	62

DETAILED FINDINGS

Online survey

2

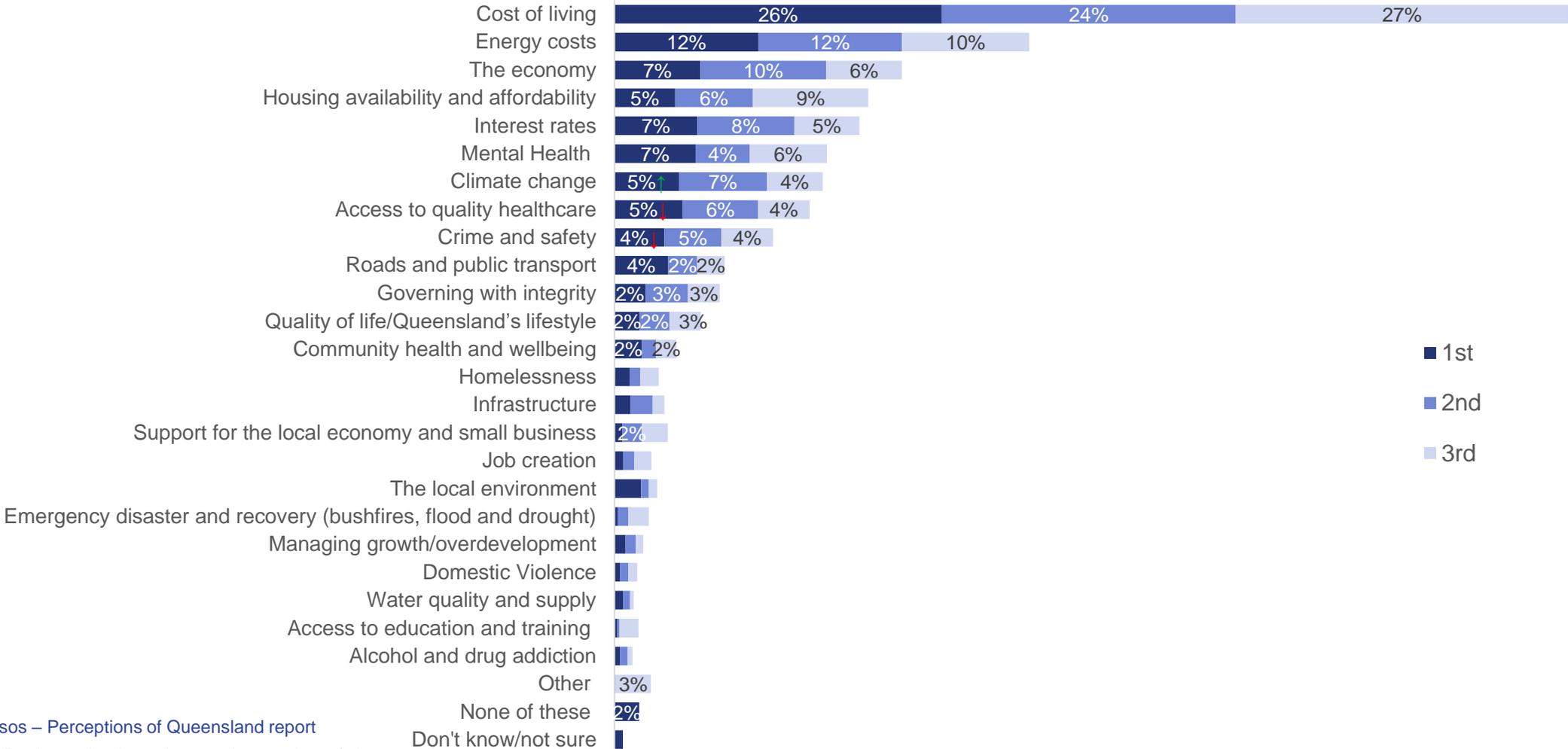
GENERAL PERCEPTIONS

2.1

COST OF LIVING IS THE MOST IMPORTANT ISSUE IMPACTING QUEENSLANDERS

Queenslanders' top issues relate to cost: after cost of living, there are energy costs, the economy, housing affordability and interest rates rounding out the top five issues.

Top issues facing Queenslanders

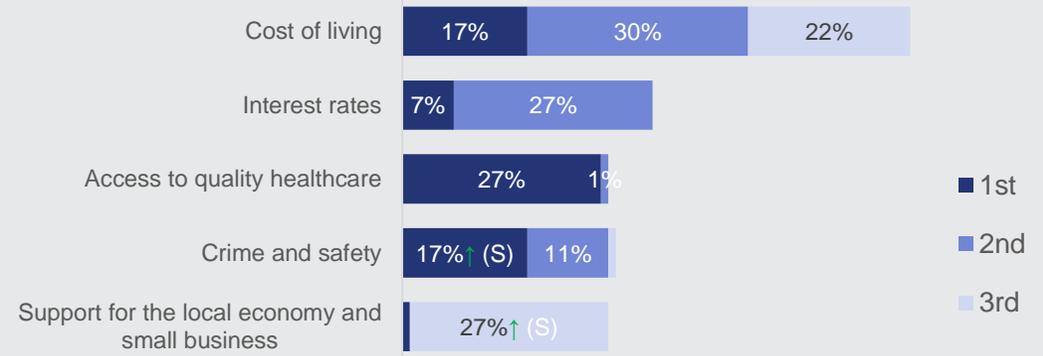


THOSE OUTSIDE OF SEQ ARE MORE LIKELY TO HAVE ACCESS TO HEALTHCARE AND CRIME AND SAFETY IN THEIR TOP 5 CONCERNS.

SEQ (S)



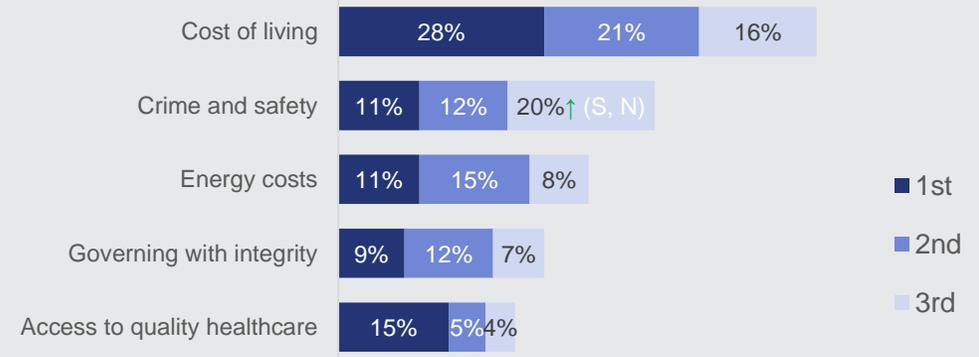
North QLD (N)



Central QLD (C)

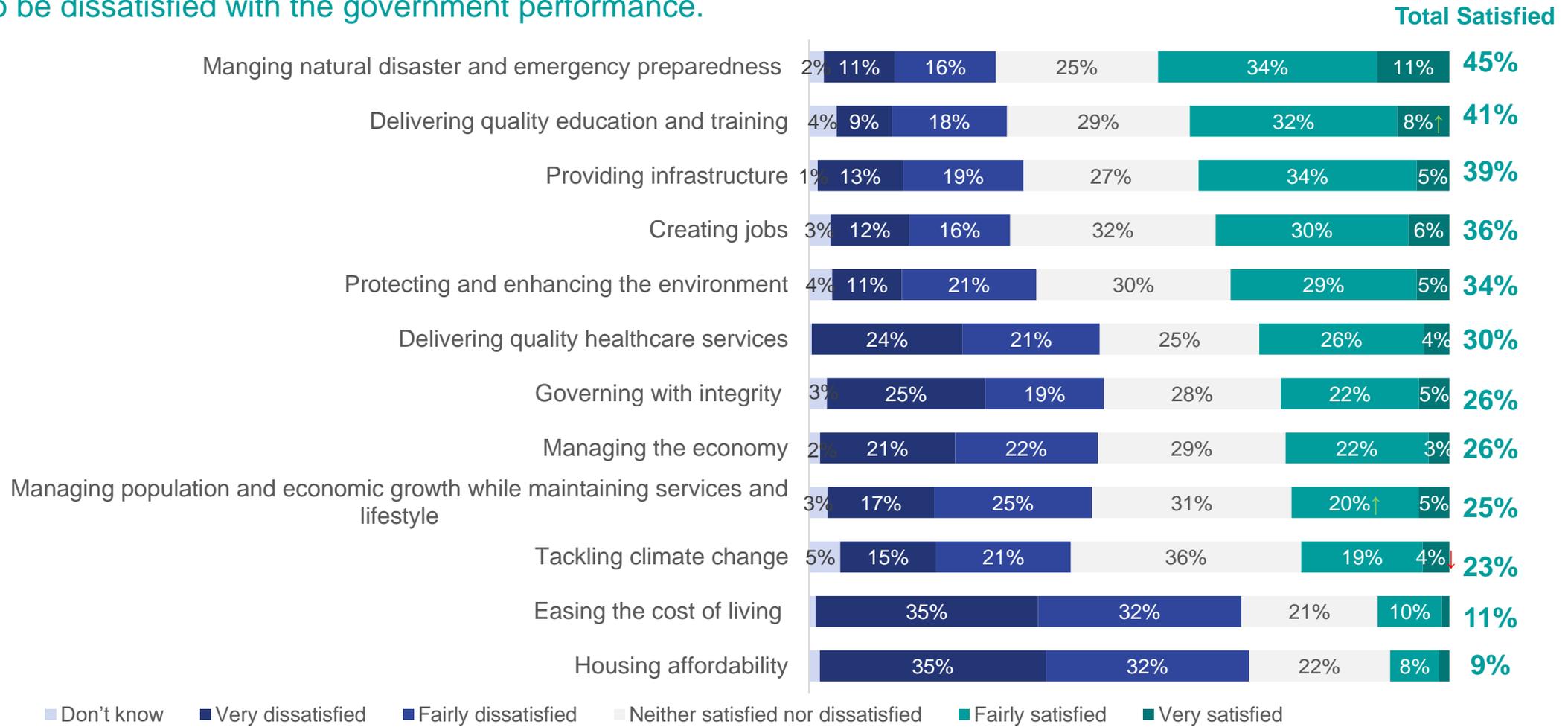


Far North QLD (F)



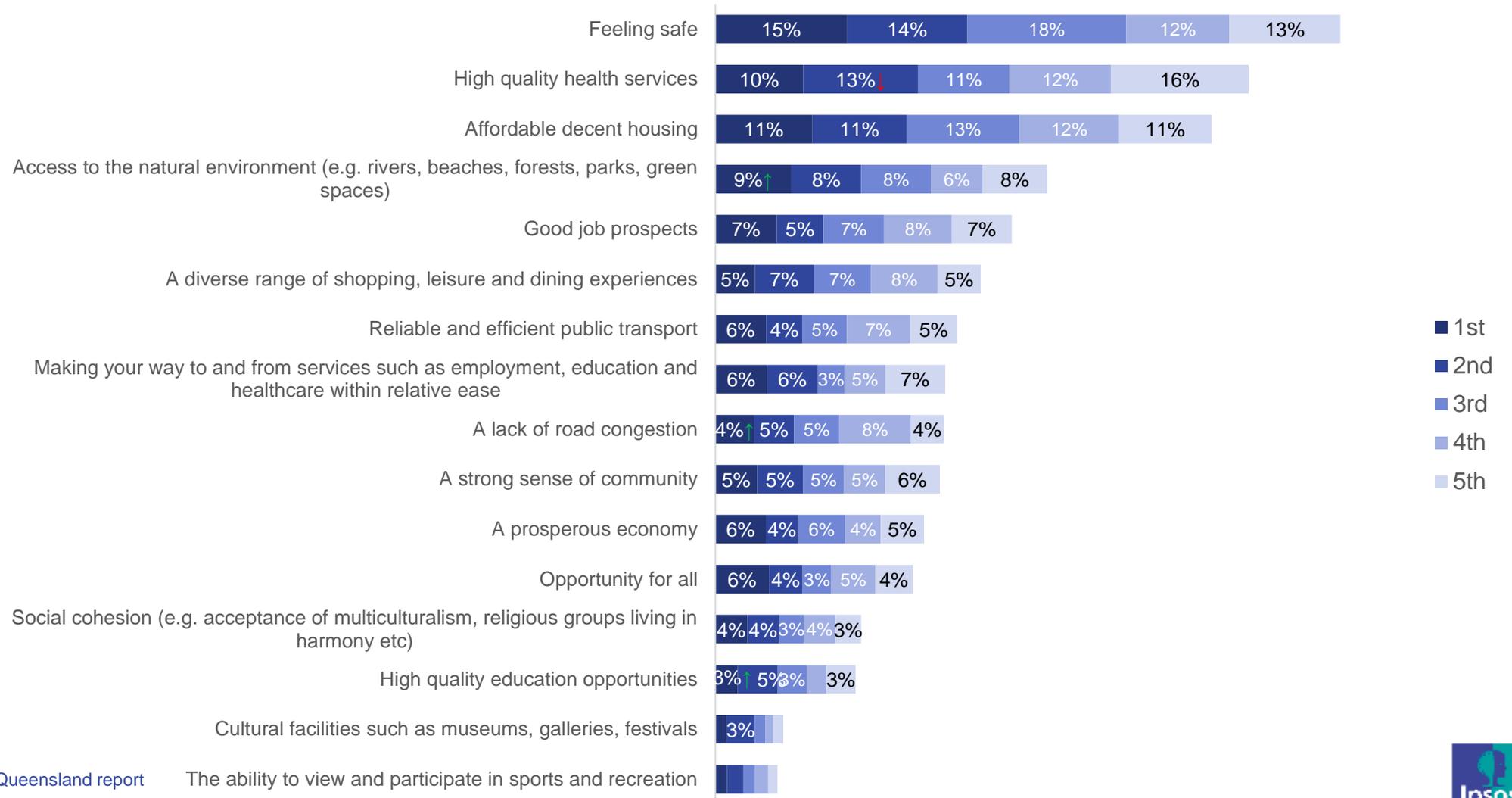
QUEENSLANDERS ARE MOST SATISFIED WITH THE GOVERNMENT'S MANAGEMENT OF NATURAL DISASTERS

Consistent with concerns around cost of living and housing affordability, these are the areas that Queenslanders are most likely to be dissatisfied with the government performance.



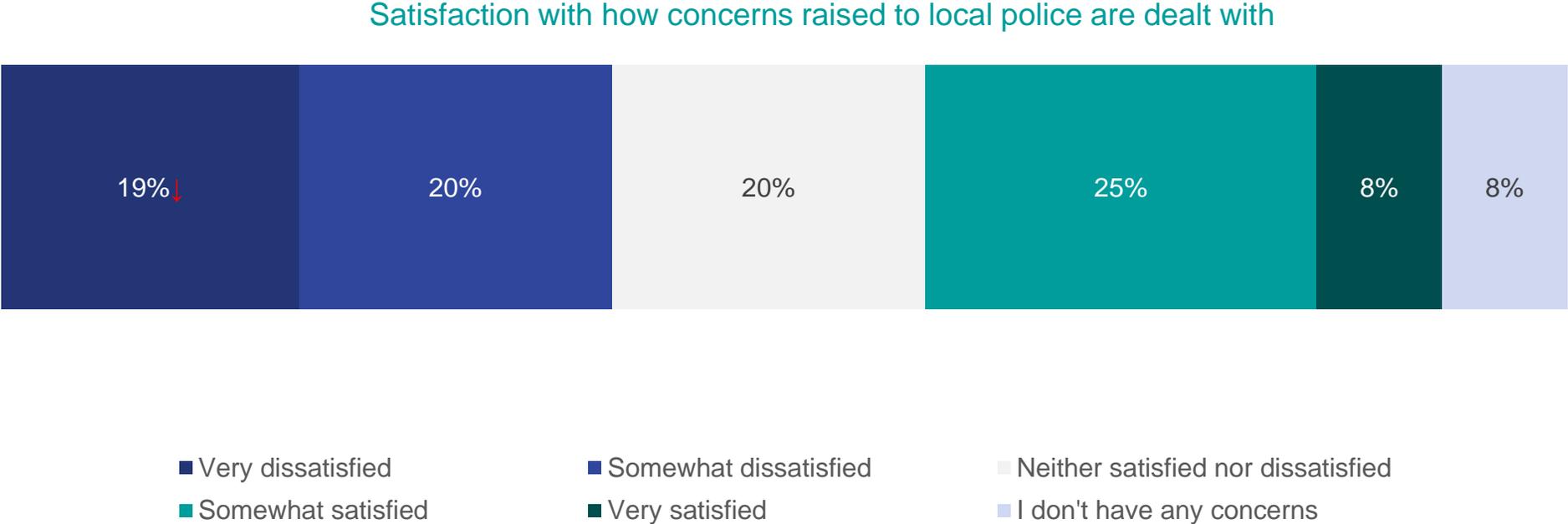
FEELING SAFE TOPS THE LIST FOR WHAT MAKES SOMEWHERE A GOOD PLACE TO LIVE

After safety, Queenslanders want access to high quality health services and affordable decent housing.



QUEENSLANDERS HAVE MIXED OPINIONS ABOUT HOW THEIR CONCERNS REGARDING LOCAL CRIME ARE DEALT WITH

Fewer Queenslanders are satisfied with the way that their concerns about crime and anti-social behaviours are dealt with (33%), compared to those who report they are dissatisfied (39%).

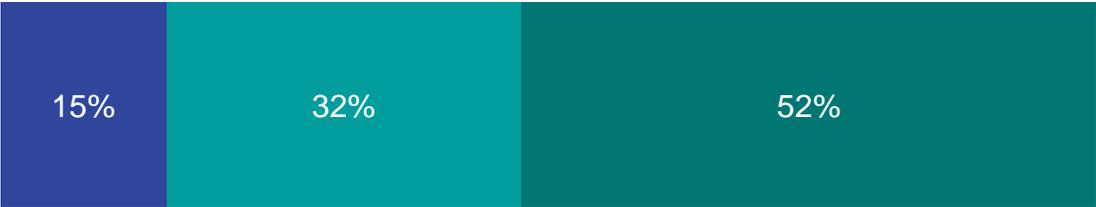


COST OF LIVING AND FINANCES 2.2

84% OF QUEENSLANDERS ARE CONCERNED ABOUT THE COST OF LIVING

Of those that have mortgage or rent payments, almost half (45%) say this payment is more than 30% of their household income.

Concern about the cost of living



- Don't know
- Fairly concerned
- Not at all concerned
- Very concerned
- A little concerned

Proportion of income going towards housing



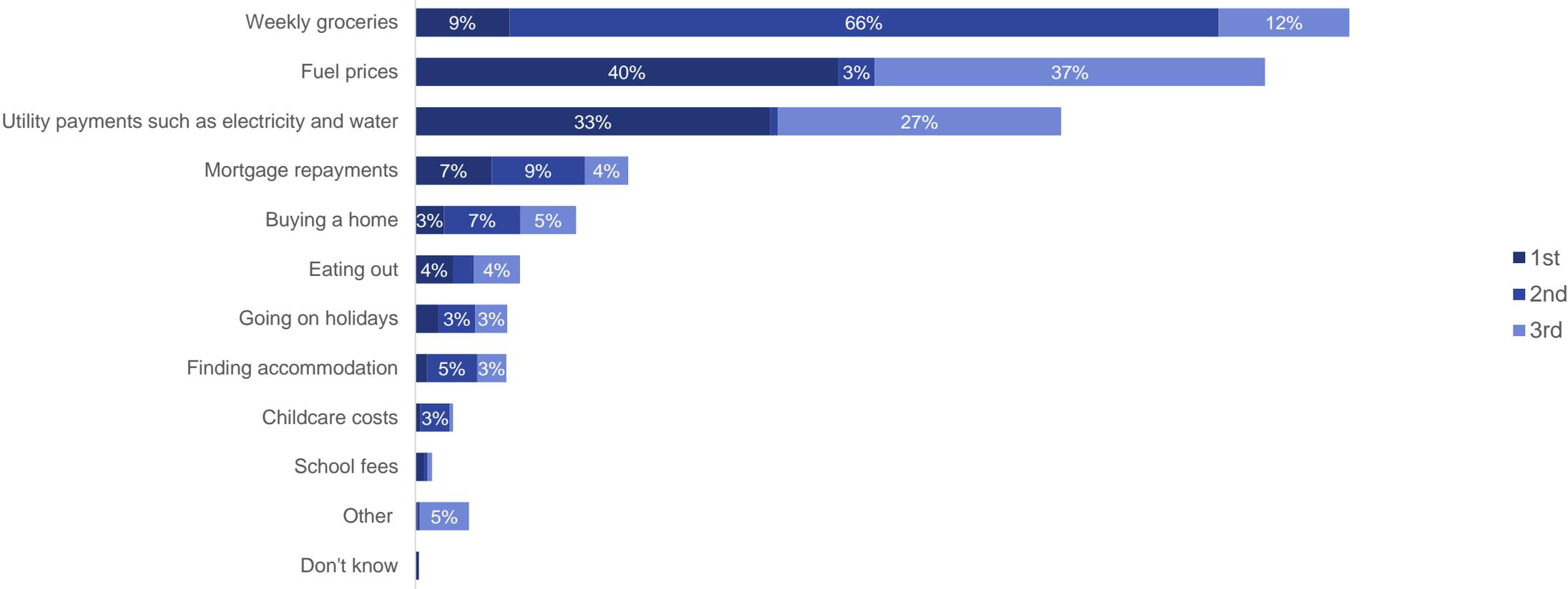
- Don't know
- I don't have mortgage or rent payments
- My payment is less than 30% of the household income
- My payment is more than 30% of the household income



WEEKLY GROCERY COSTS ARE REPORTED AS THE ISSUE MOST IMPACTING QUEENSLANDERS

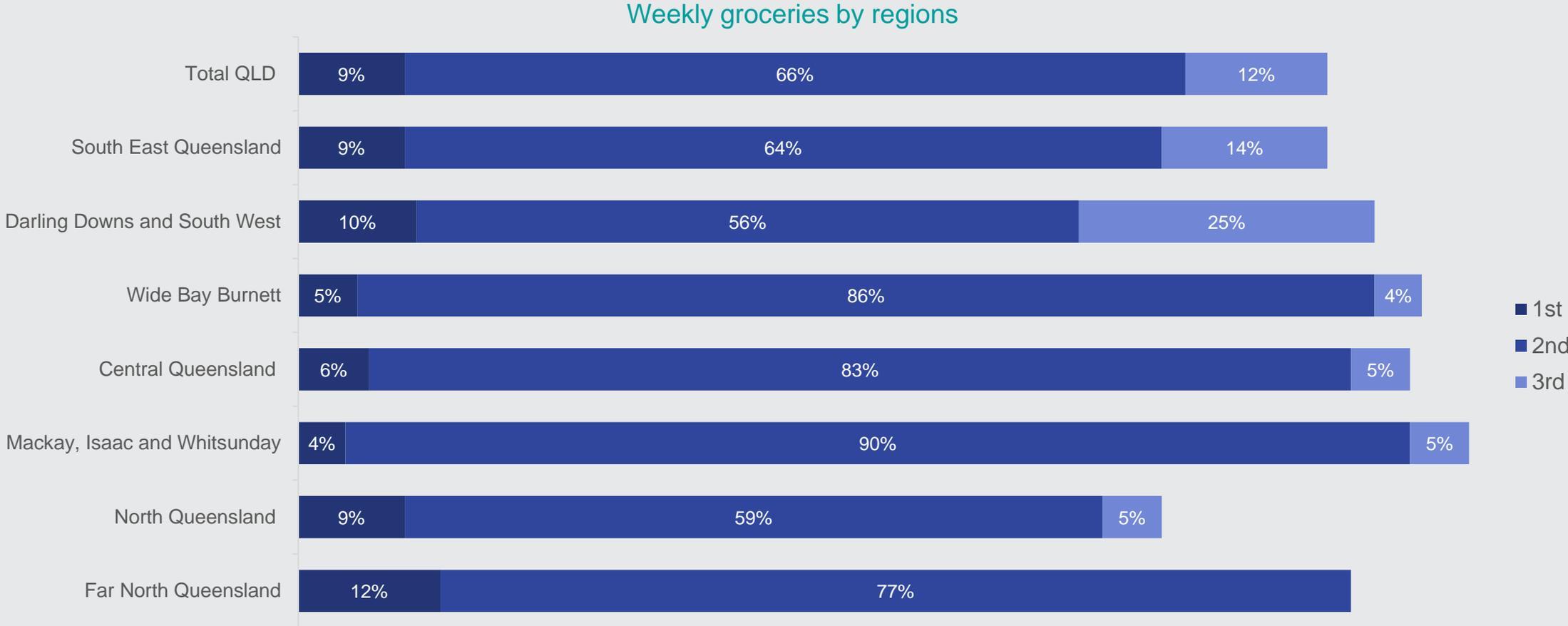
At a total level groceries are the top issue being impacted by the cost of living, however both fuel prices and utility payments are more likely to be top of mind concerns being chosen as the top issue by 40% (fuel) and 33%(utilities) of Queenslanders.

Cost of living issues



WEEKLY GROCERY COSTS ARE A TOP 3 CONCERN FOR AT LEAST 7 IN 10 QUEENSLANDERS

Concern around weekly grocery costs is lowest in North Queensland (73%)

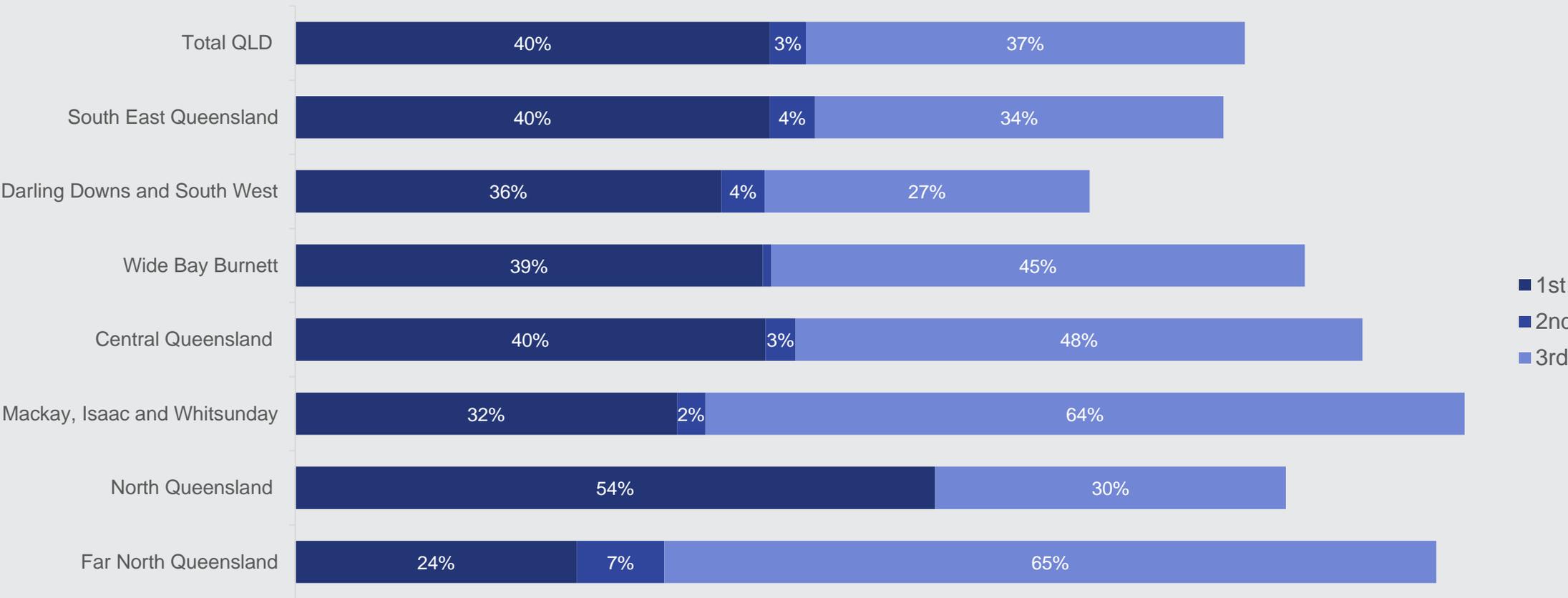


Q14. Below is a list of issues that are impacted by the rising costs of living- weekly groceries
 SEQ n= 749, Darling downs and South West n=52, Wide Bay Burnett n=85, Central QLD n= 34*, Mackay, Isaac and Whitsundays n= 24*, North Queensland n=40*, Far North Queensland n=35*
 *Caution, low base size n<50

FUEL PRICES ARE MOST LIKELY TO BE A TOP OF MIND CONCERN ACROSS MOST REGIONS OF QUEENSLAND

Fuel prices are less concerning, although still high on the list in the 'Darling Downs and South West' region.

Fuel prices by regions



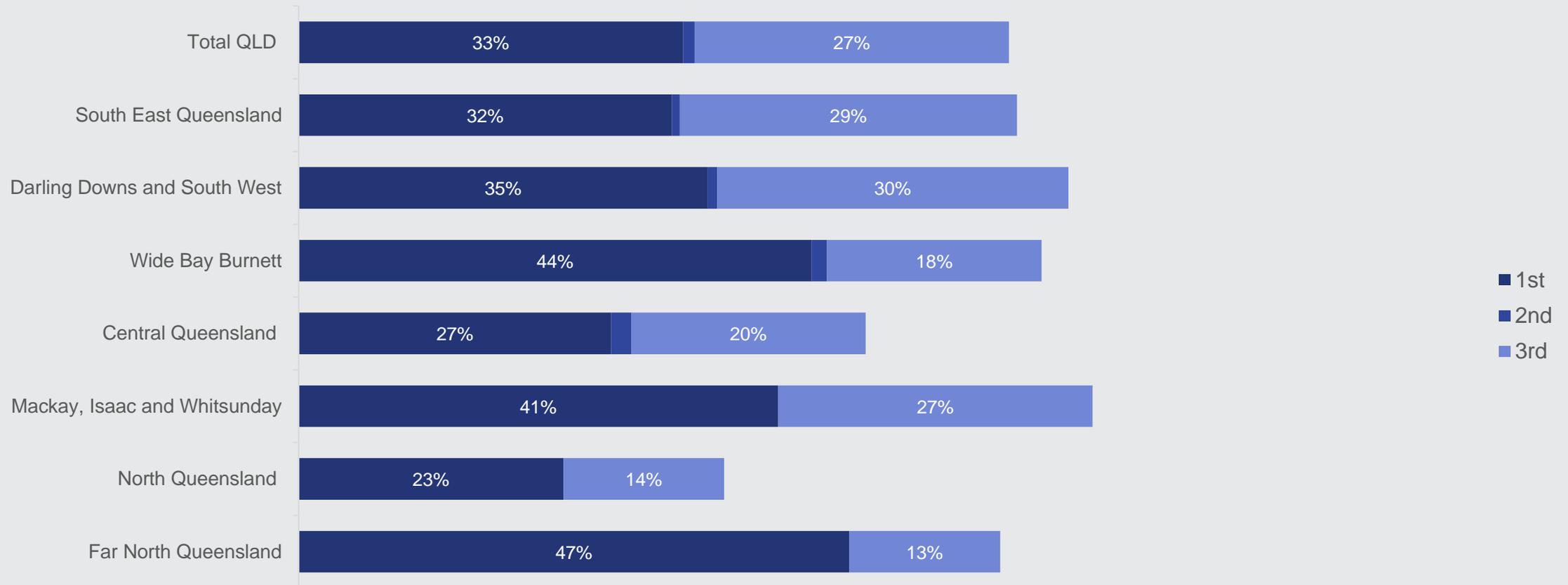
Q14. Below is a list of issues that are impacted by the rising costs of living – fuel prices
 SEQ n= 749, Darling downs and South West n=52, Wide Bay Burnett n=85, Central QLD n= 34*, Mackay, Isaac and Whitsundays n= 24*, North Queensland n=40*, Far North Queensland n=35*
 *Caution, low base size n<50



SIMILARLY, UTILITY PRICES ARE LIKELY TO BE A TOP OF MIND CONCERN ACROSS MOST OF QUEENSLAND

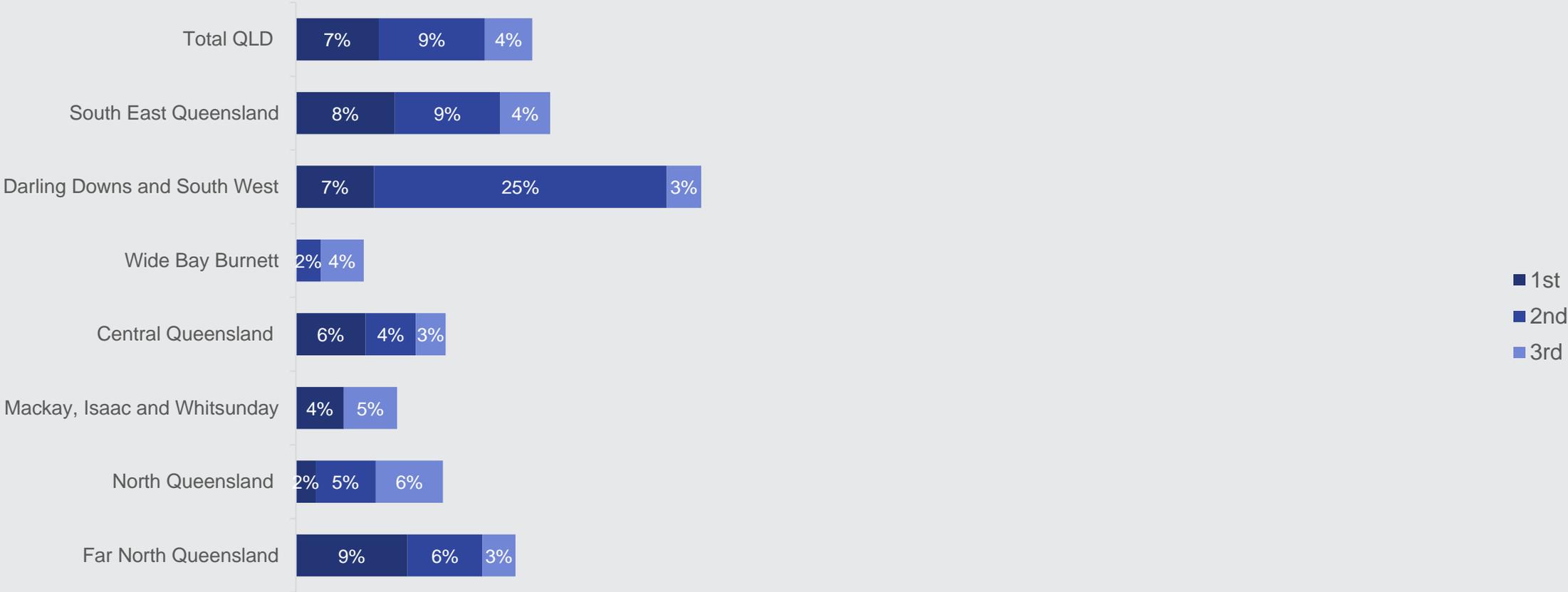
Concern is lower in North Queensland and Central Queensland regions

Utility prices by regions



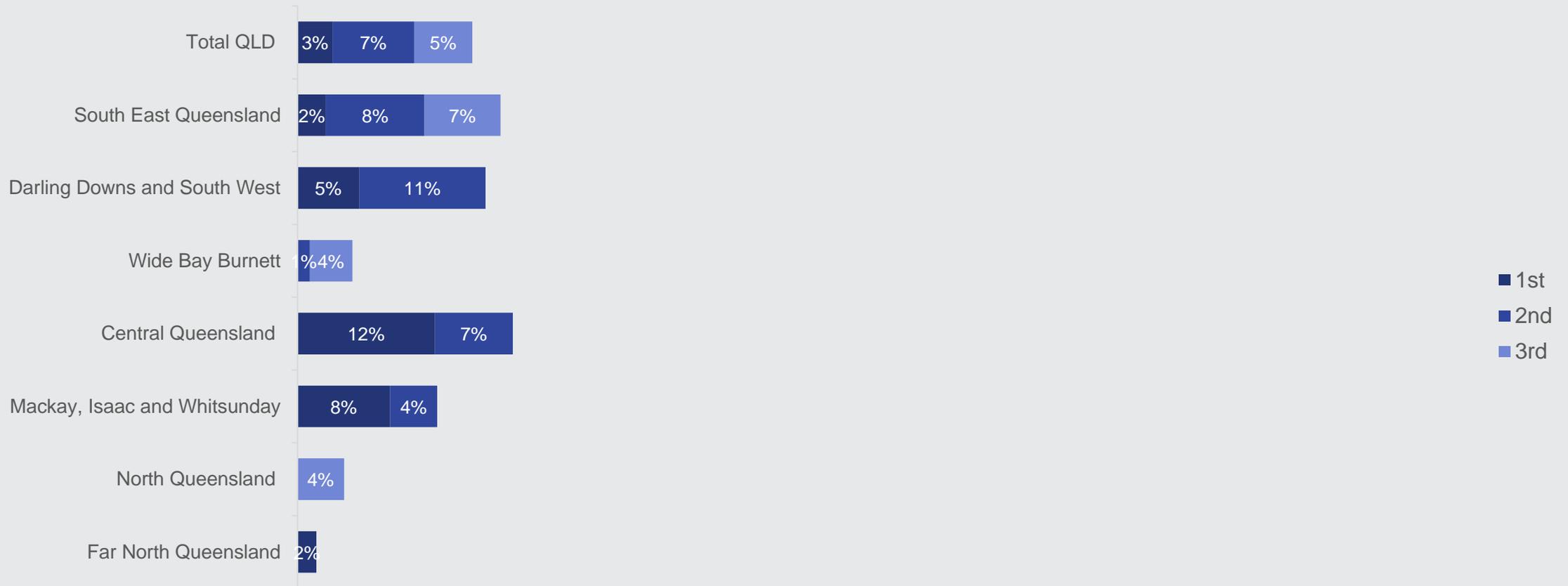
MORTGAGE REPAYMENTS ARE MORE LIKELY TO BE A TOP CONCERN FOR THOSE IN THE DARLING DOWNS REGION

Mortgage repayments by regions



BUYING A HOME IS LESS LIKELY TO BE A CONCERN FOR THOSE IN WIDE BAY BURNETT, NORTH QUEENSLAND AND FAR NORTH QUEENSLAND

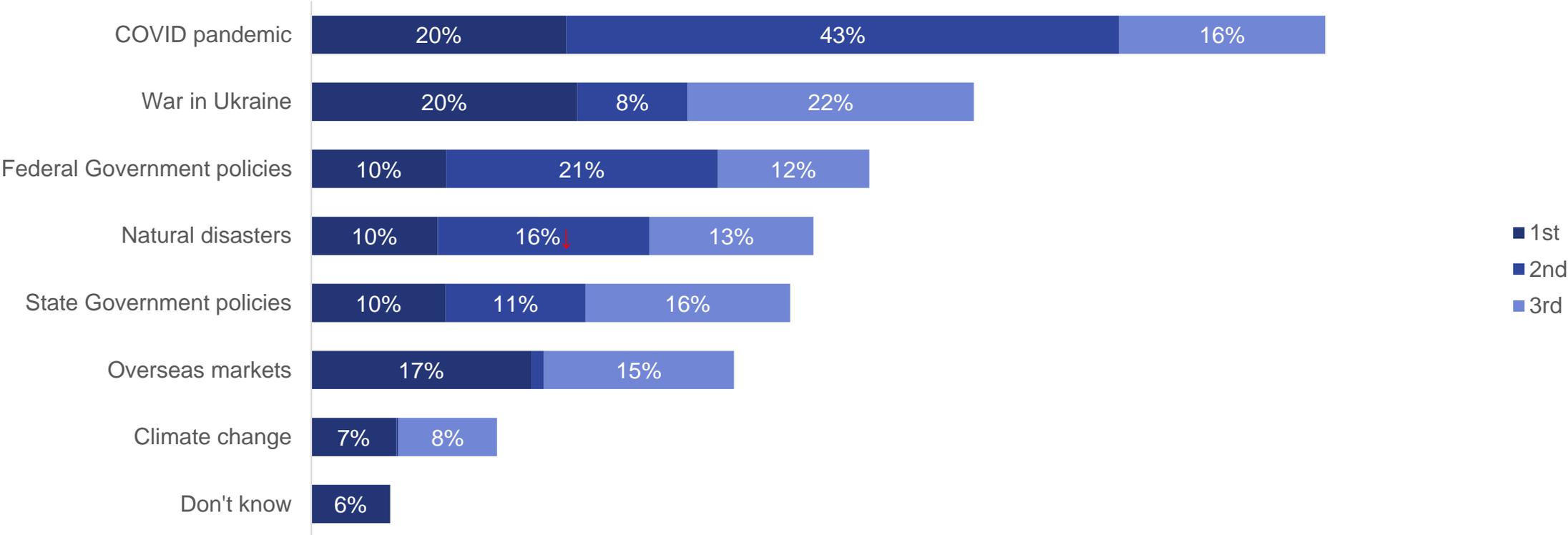
Buying a home by regions



FOUR OUT OF FIVE (78%) QUEENSLANDERS ASSOCIATE THE RISING COST OF LIVING WITH THE IMPACTS OF THE COVID-19 PANDEMIC

Queenslanders are more likely to associate the rising cost of living with global issues and Federal government policies compared to state government policies.

Contributors to the rising cost of living



MORE THAN HALF OF QUEENSLANDERS (58%) REPORT THEIR FINANCIAL CIRCUMSTANCES HAVE GOTTEN WORSE IN THE PAST YEAR

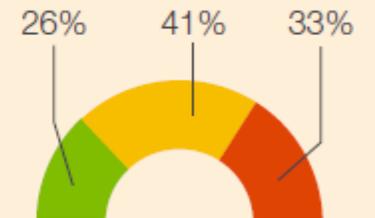
This suggests that people underestimated the effects of the cost of living increases, when comparing to our annual Financial Circumstances report, where 33% of Australians reported they expected their financial circumstances to get worse. Only one in ten Queenslanders say their financial circumstances have improved.

Financial circumstances in 2022 compared to 2021



Financial Circumstances report March 2022

Personal financial circumstances in the next 12 months (2022)



ENERGY AND ENVIRONMENT

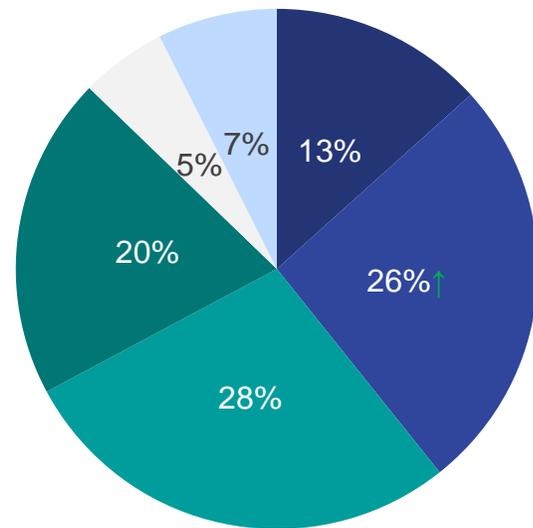
2.3



ALMOST THREE QUARTERS (74%) OF QUEENSLANDERS ARE WORRIED ABOUT THE IMPACT OF CLIMATE CHANGE

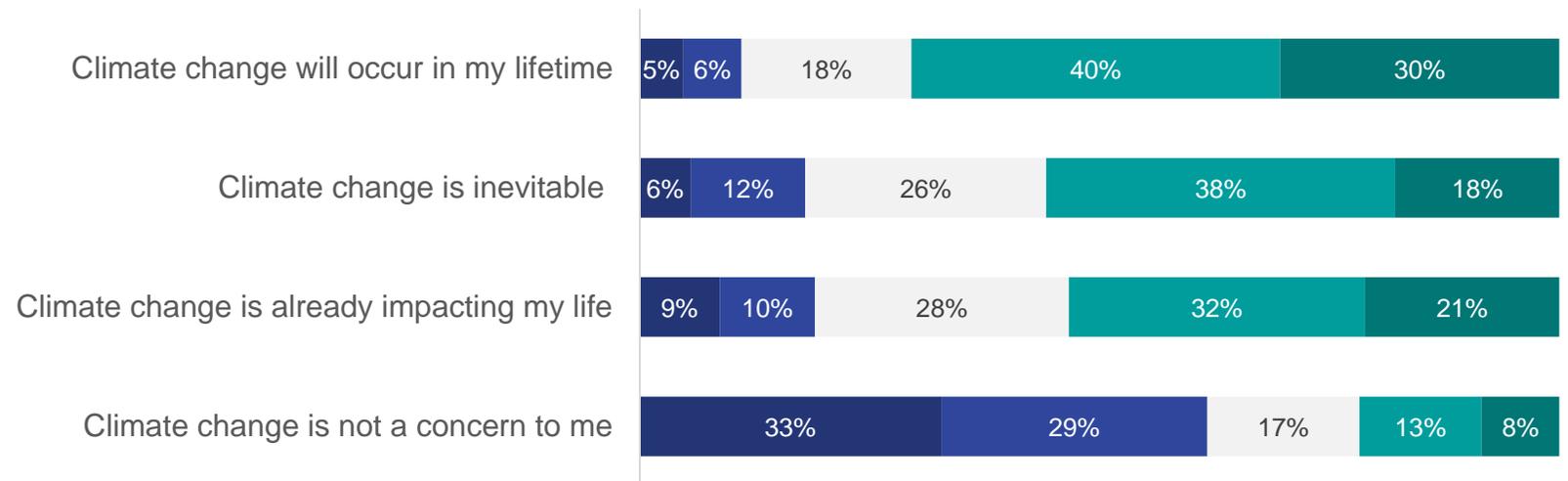
Over half (53%) of Queenslanders agree that climate change is affecting their life already, with 70% agreeing that climate change will occur in their lifetime.

Personal worry about climate change



- Not at all worried
- A little worried
- Fairly worried
- Very worried
- I don't know enough about climate change
- I don't believe climate change is occurring

The impacts of climate change



- Strongly Disagree
- Somewhat disagree
- Neither agree nor disagree
- Somewhat agree
- Strongly agree

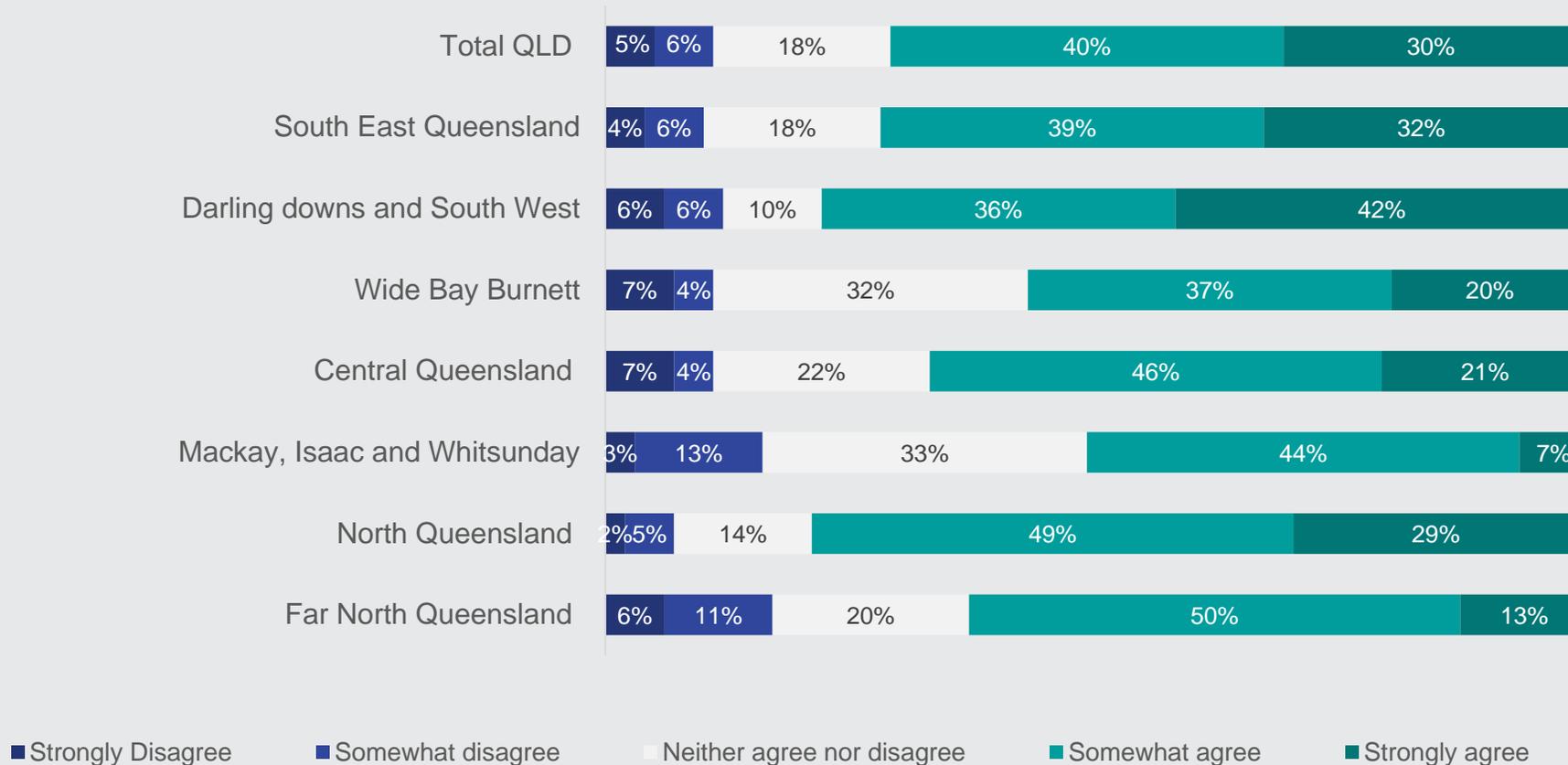
↑↓ SEQ significantly higher/lower than ROQ at 95% CI



ACROSS ALL REGIONS, AT LEAST HALF OF RESIDENTS AGREE THAT CLIMATE CHANGE WILL OCCUR IN THEIR LIFETIME

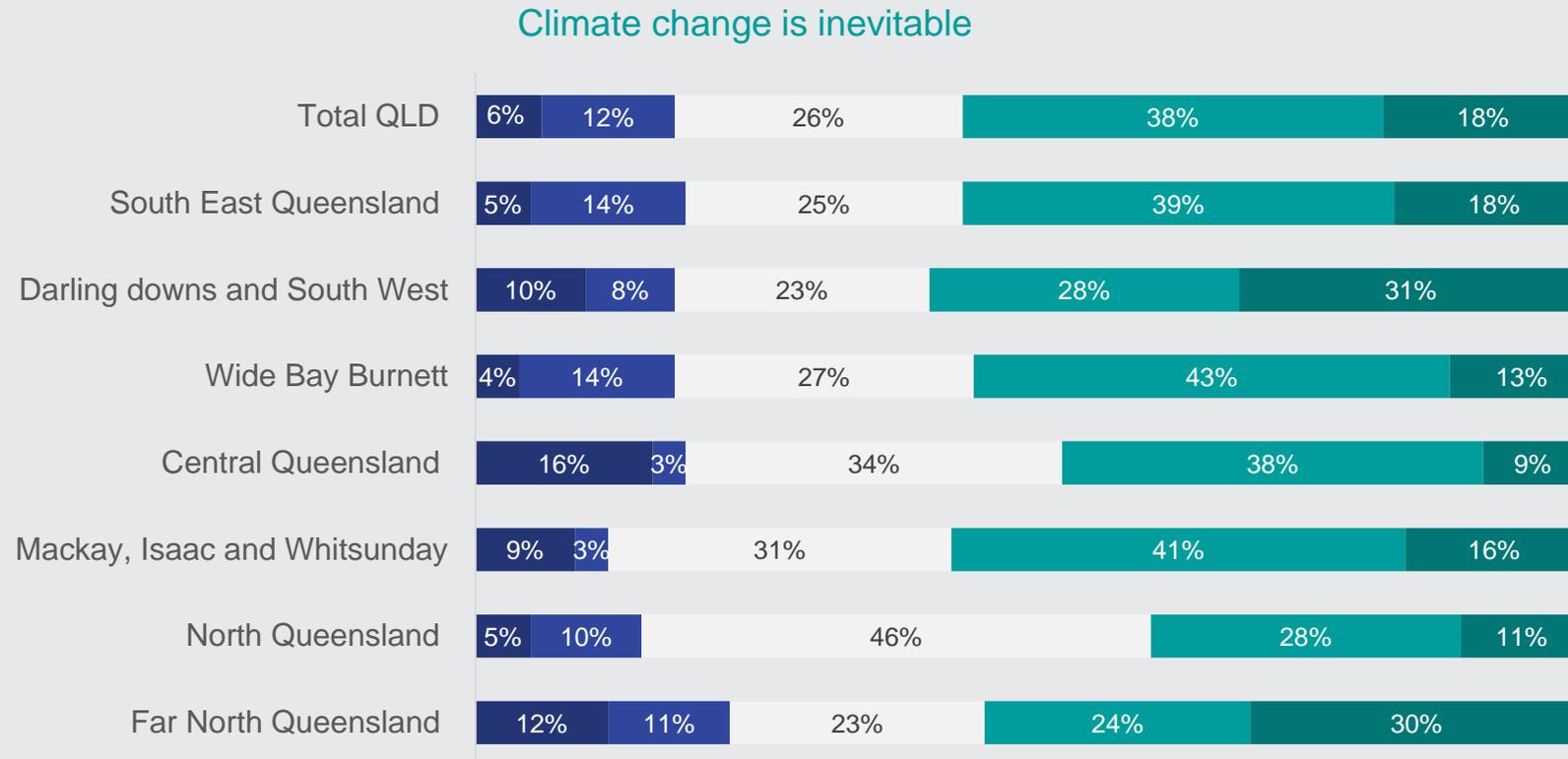
Lowest level agreement is seen in residents of 'Mackay, Isaac and Whitsunday' and Wide Bay Burnett regions

Climate change will occur in my lifetime



LOWEST LEVEL OF AGREEMENT THAT CLIMATE CHANGE IS INEVITABLE IS SEEN IN RESIDENTS OF CENTRAL AND NORTH QUEENSLAND

Residents of North Queensland are least likely to agree with the statement, but this is driven by a large proportion who are unsure.



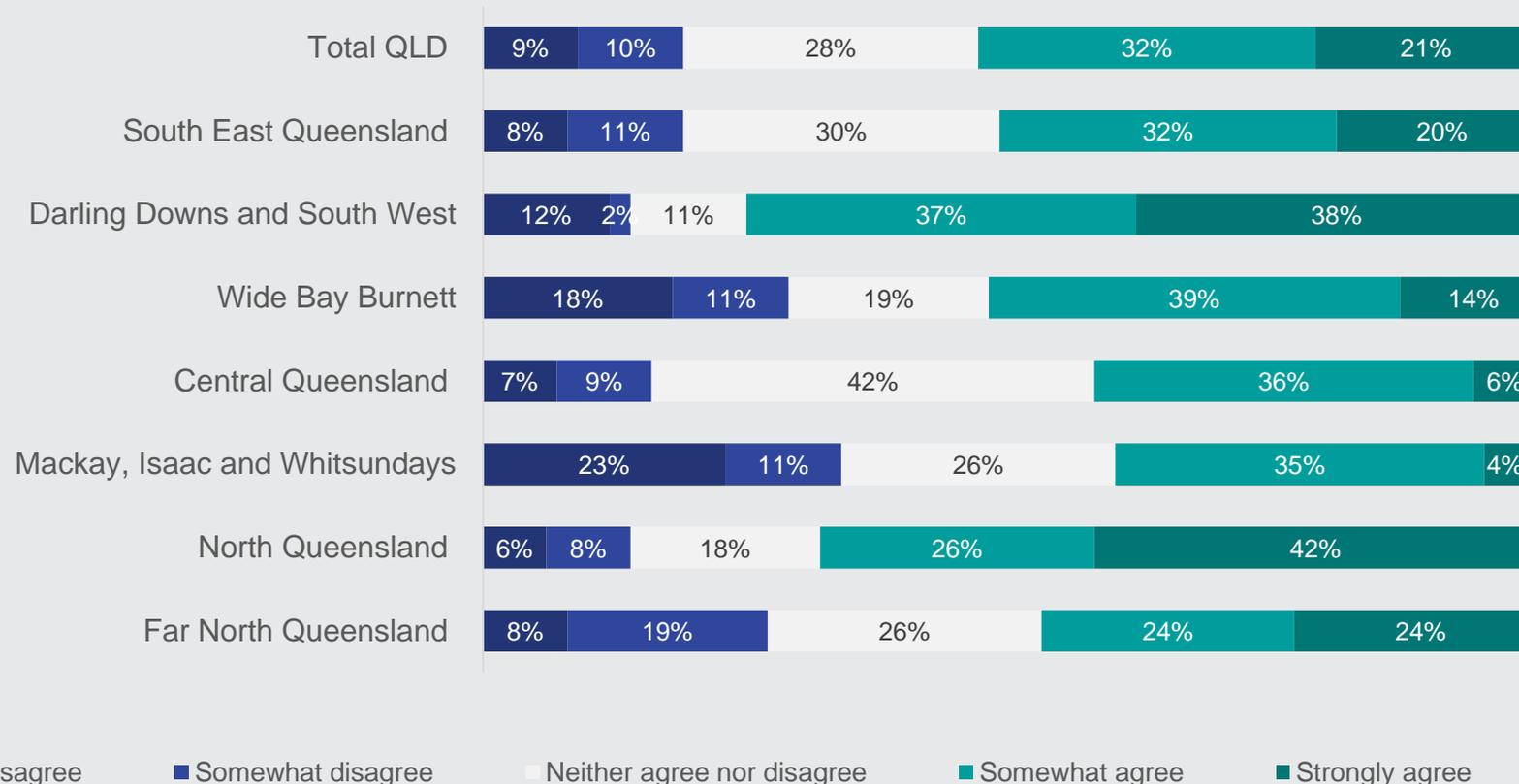
■ Strongly Disagree
 ■ Somewhat disagree
 ■ Neither agree nor disagree
 ■ Somewhat agree
 ■ Strongly agree



Q21 To what extent do you agree or disagree that...
 SEQ n= 698, Darling downs and South West n=46*, Wide Bay Burnett n=73*, Central QLD n= 34*, Mackay, Isaac and Whitsundays n= 21*, North Queensland n=36*, Far North Queensland n=30*
 Caution, low base size n<50

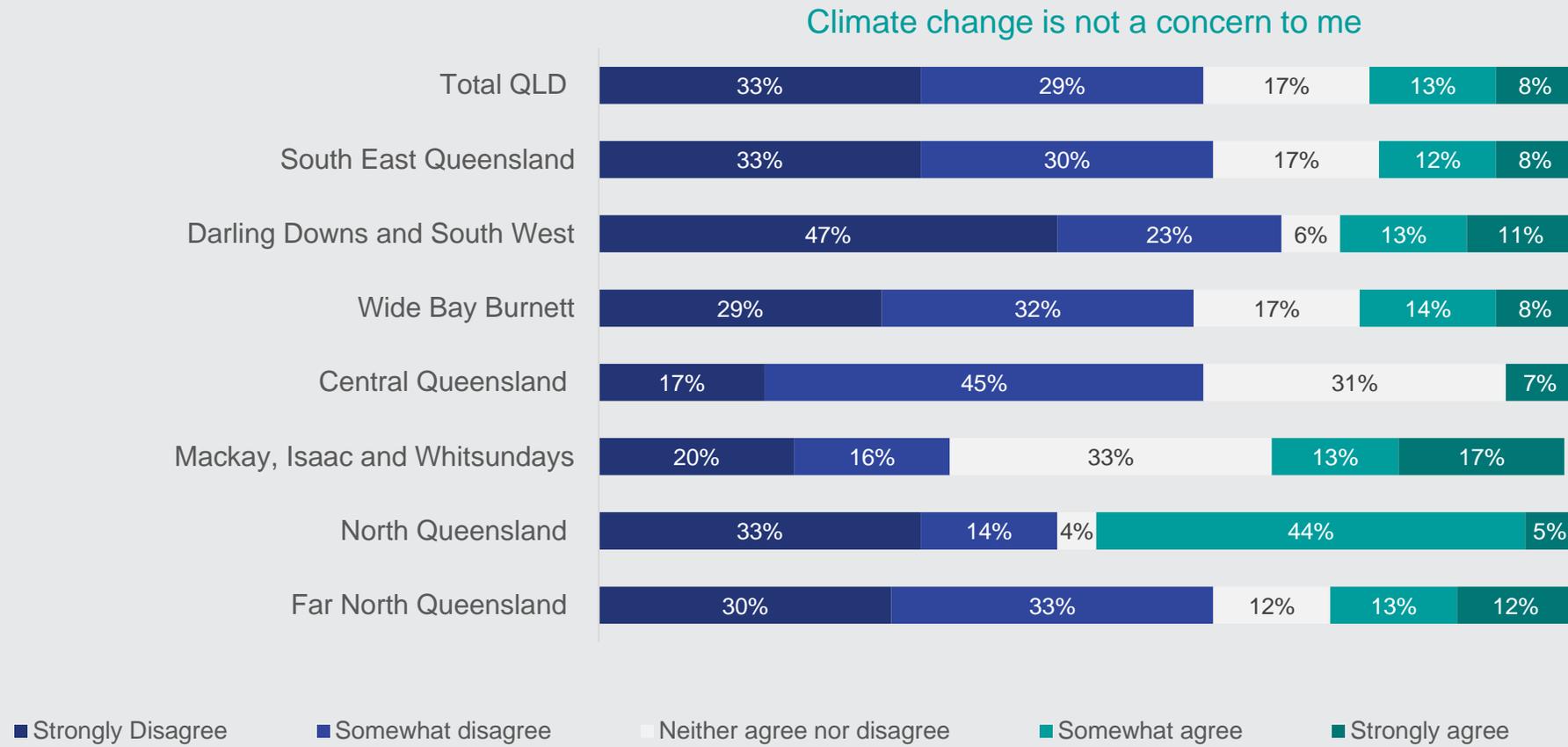
RESIDENTS OF THE DARLING DOWNS AND NORTH QUEENSLAND REGIONS ARE MOST LIKELY TO AGREE THAT CLIMATE CHANGE IS IMPACTING THEIR LIFE

Climate change is already impacting my life



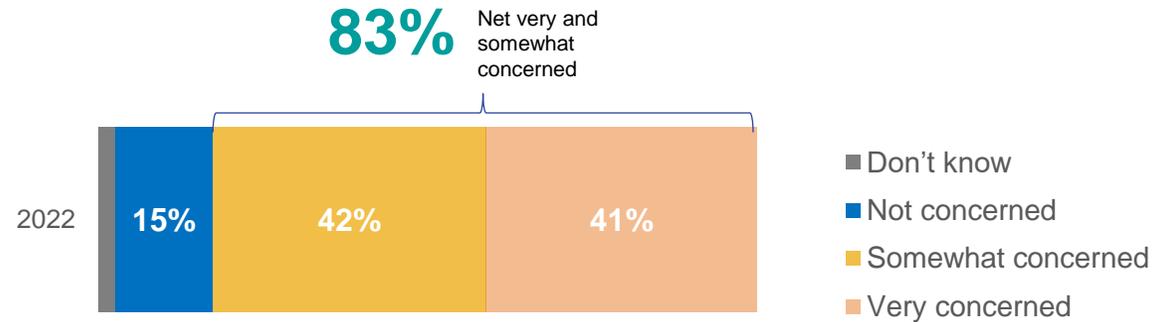
RESIDENTS OF NORTH QUEENSLAND ARE MORE LIKELY (49%) TO AGREE THAT CLIMATE CHANGE IS NOT A CONCERN

North Queensland, in part, stands out as there are very few sitting on the fence (i.e. neither agree nor disagree).

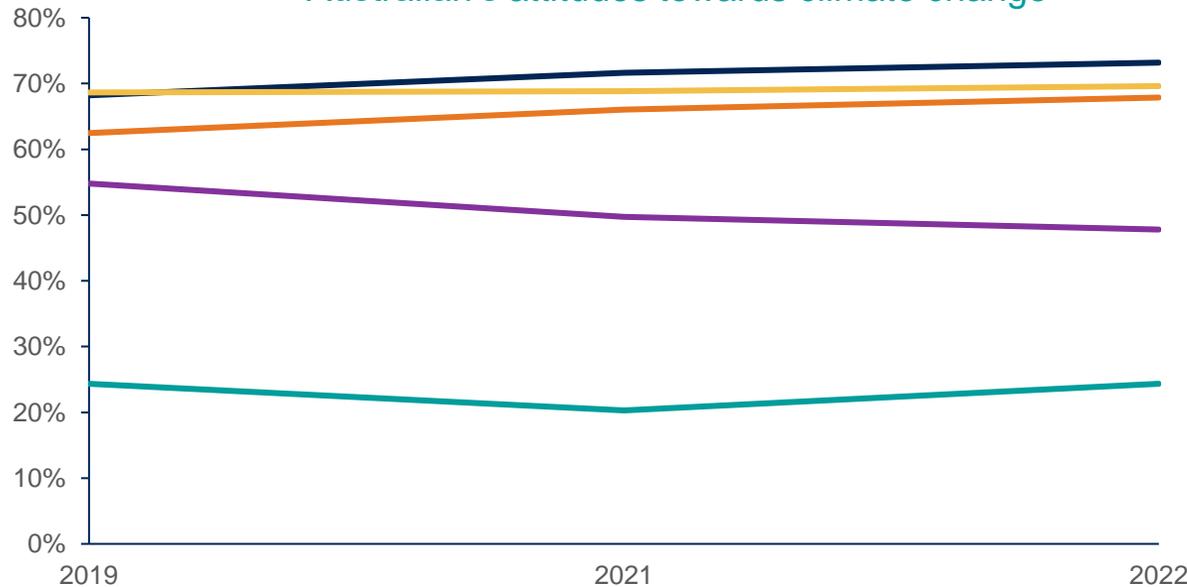


THESE ARE SLIGHTLY LOWER THAN SEEN IN OUR CLIMATE CHANGE REPORT FROM MARCH 2022

Level of concern about climate change



Australian's attitudes towards climate change

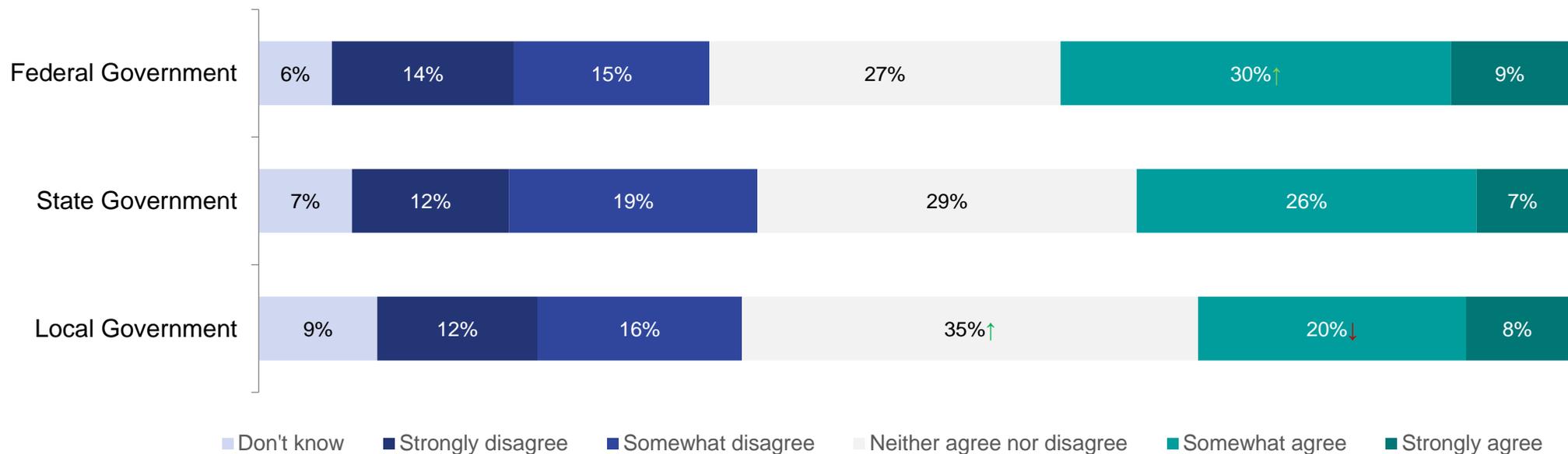


Mar 2022 %

- 73%** — Climate change poses a serious threat to our way of life over the next 100 years
- 70%** — Australia is already being affected by climate change
- 68%** — Climate change poses a serious threat to our way of life over the next 25 years
- 48%** — There are too many conflicting opinions for the public to be confident about claims made around climate change
- 24%** — I have serious doubts about whether climate change is occurring

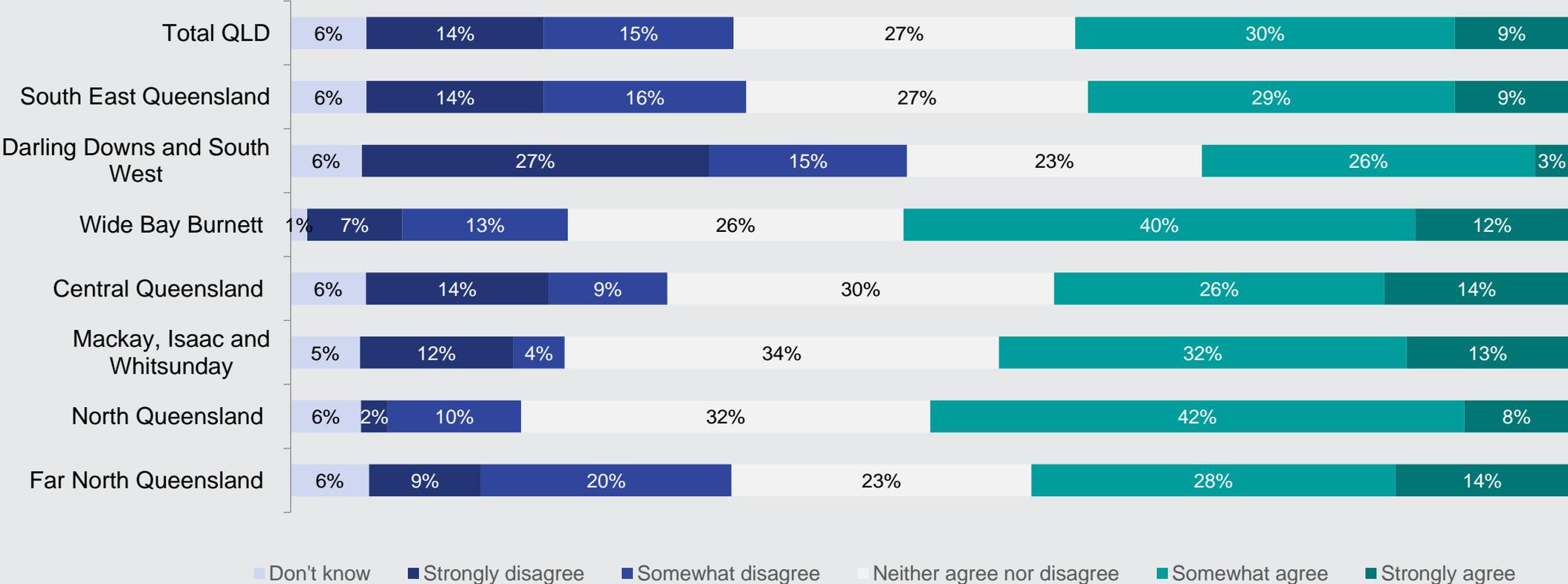
FEWER THAN HALF OF QUEENSLANDERS BELIEVE THAT GOVERNMENT AT ANY LEVEL IS TAKING CLIMATE CHANGE SERIOUSLY

Queenslanders are most likely to agree that Federal government is taking climate change seriously (39% total agree), compared to State (33%) and Local government (28%), although there is little in the way of strong agreement.



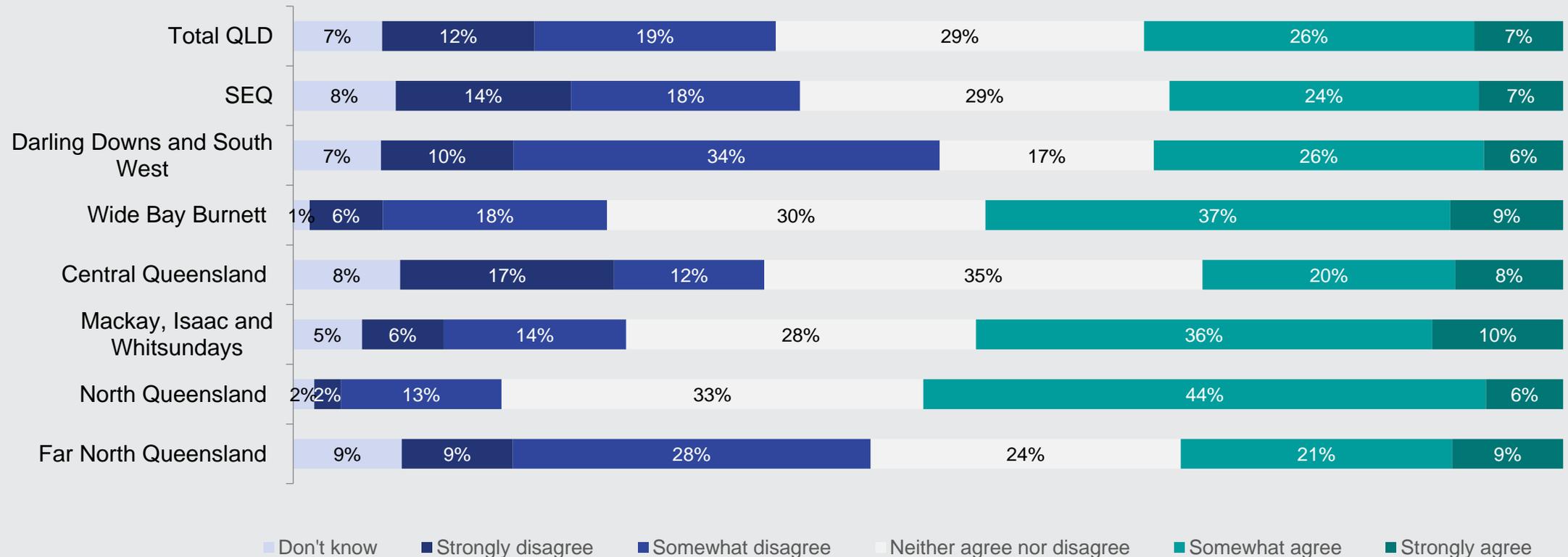
RESIDENTS OF THE DARLING DOWNS AND SOUTH WEST REGION ARE LESS LIKELY TO AGREE THAT THE FEDERAL GOVERNMENT IS TAKING CLIMATE CHANGE SERIOUSLY

Agreement that the Federal government takes climate change seriously



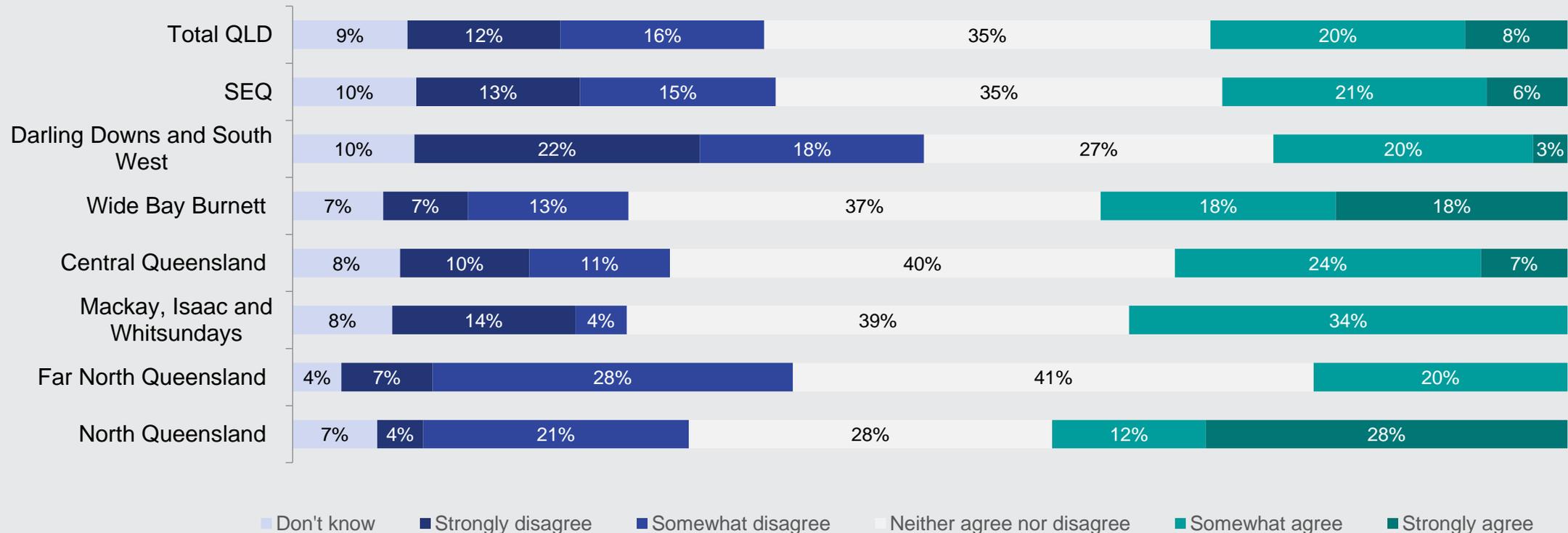
RESIDENTS OF NORTH QUEENSLAND ARE LESS LIKELY TO DISAGREE THAT THE STATE GOVERNMENT IS TAKING CLIMATE CHANGE SERIOUSLY

Agreement that the State government takes climate change seriously



RESIDENTS OF FAR NORTH QUEENSLAND ARE LEAST LIKELY TO AGREE THAT THEIR LOCAL GOVERNMENT TAKES CLIMATE CHANGE SERIOUSLY

Agreement that the Local government takes climate change seriously



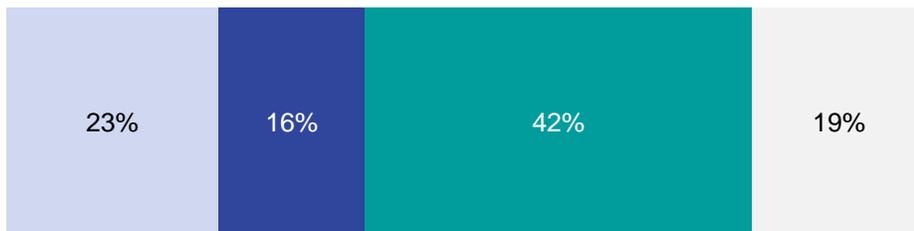
MORE THAN TWO IN FIVE QUEENSLANDERS (42%) AGREE THAT THE 2030 AND 2050 EMISSIONS REDUCTION TARGETS ARE ABOUT RIGHT

However, less than half (46%) of Queenslanders do not believe these can be met without shutting down coal powered stations.

The Queensland Government has set the following targets for reducing our emissions while seeking to create jobs.

- 50% renewable energy target by 2030
- 30% emissions reduction below 2005 levels by 2030
- Zero net emissions by 2050

Beliefs about the current targets



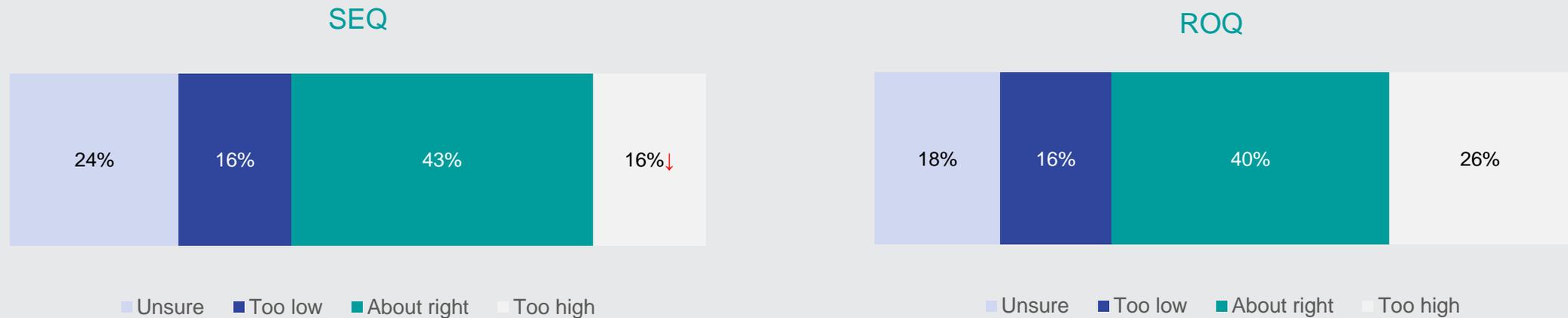
■ Unsure ■ Too low ■ About right ■ Too high

Agreement that targets can be met without shutting coal powered stations



■ Don't know ■ No ■ Yes

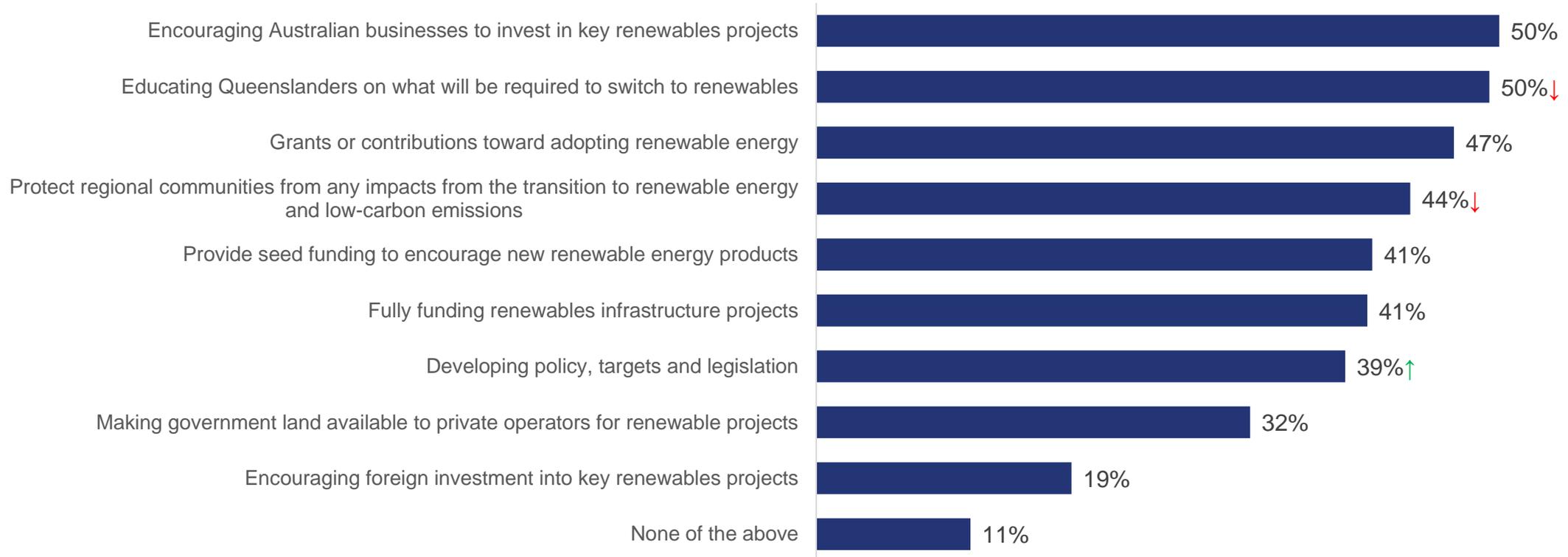
RESIDENTS OUTSIDE OF SOUTH EAST QUEENSLAND ARE SIGNIFICANTLY MORE LIKELY TO REPORT THAT THE TARGETS ARE TOO HIGH



HALF OF QUEENSLANDERS BELIEVE THE QUEENSLAND GOVERNMENT SHOULD BE PROVIDING EDUCATION AND ENCOURAGEMENT IN THE MOVE TOWARDS RENEWABLES

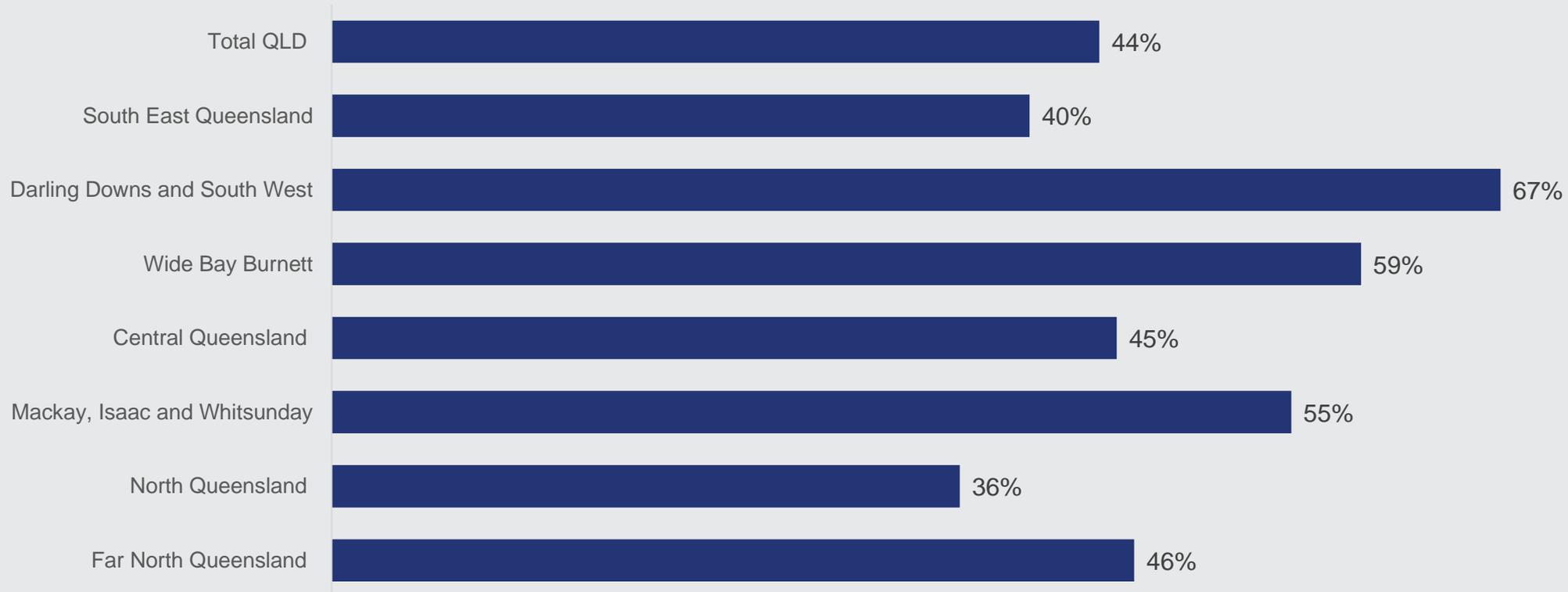
Four in ten express concern for regional communities while one in five Queenslanders (19%) think Queensland government should be encouraging foreign investment into key renewables projects.

Role of the QLD Government



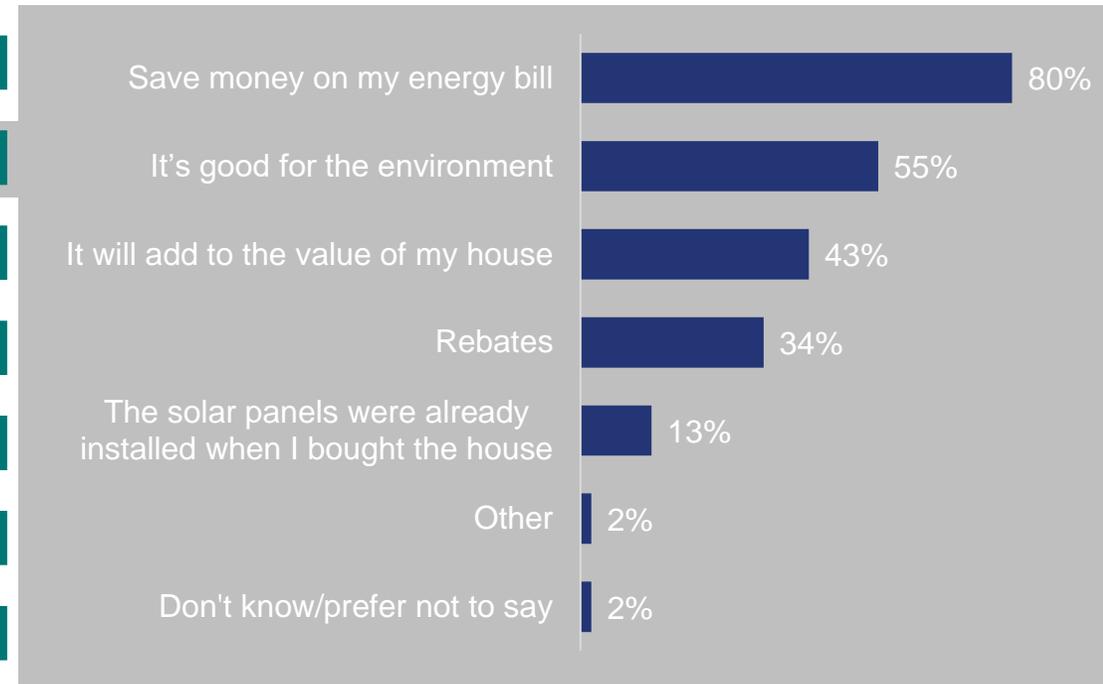
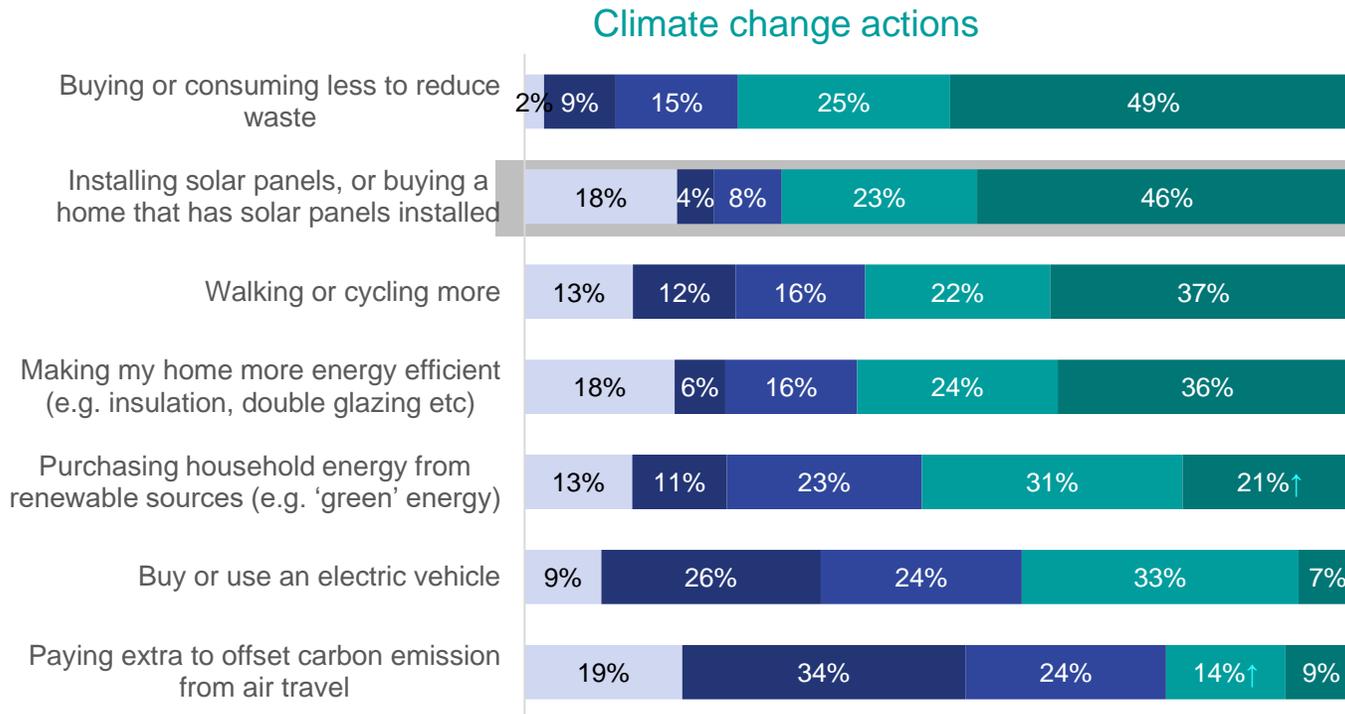
RESIDENTS FROM DARLING DOWNS AND SOUTH WEST ARE MORE LIKELY TO AGREE THAT THE GOVERNMENT NEEDS TO PROTECT REGIONAL COMMUNITIES IN THE TRANSITION

Protecting regional communities



ALMOST HALF OF ALL QUEENSLANDERS BUY OR CONSUME LESS IN ORDER TO REDUCE THEIR WASTE AND REDUCE THEIR IMPACT ON CLIMATE CHANGE

Almost half of all Queenslanders own or intend to install solar panels, and these Queenslanders are most likely to report that they did so to save money on their energy bill. Of potential actions to reduce impact on climate change, a third of Queenslanders (33%) are considering buying or using an electric vehicle.



- Not applicable to me/my household
- I would not do this
- I have not considered doing this
- I am considering doing this
- I have done this already or intend to do this

46 – © Ipsos – Perceptions of Queensland report

↑↓ SEQ significantly higher/lower than ROQ at 95% CI

Q27. Why did you decide to/intend to install solar panels on your roof?
n=473



Q26. Some people try to reduce their impact on climate change by making changes to their lifestyle or the goods and services they purchase. For each of the following, please indicate whether you have already done this, intend to do this, are considering it, have not considered it or would not do it.
n = 1019

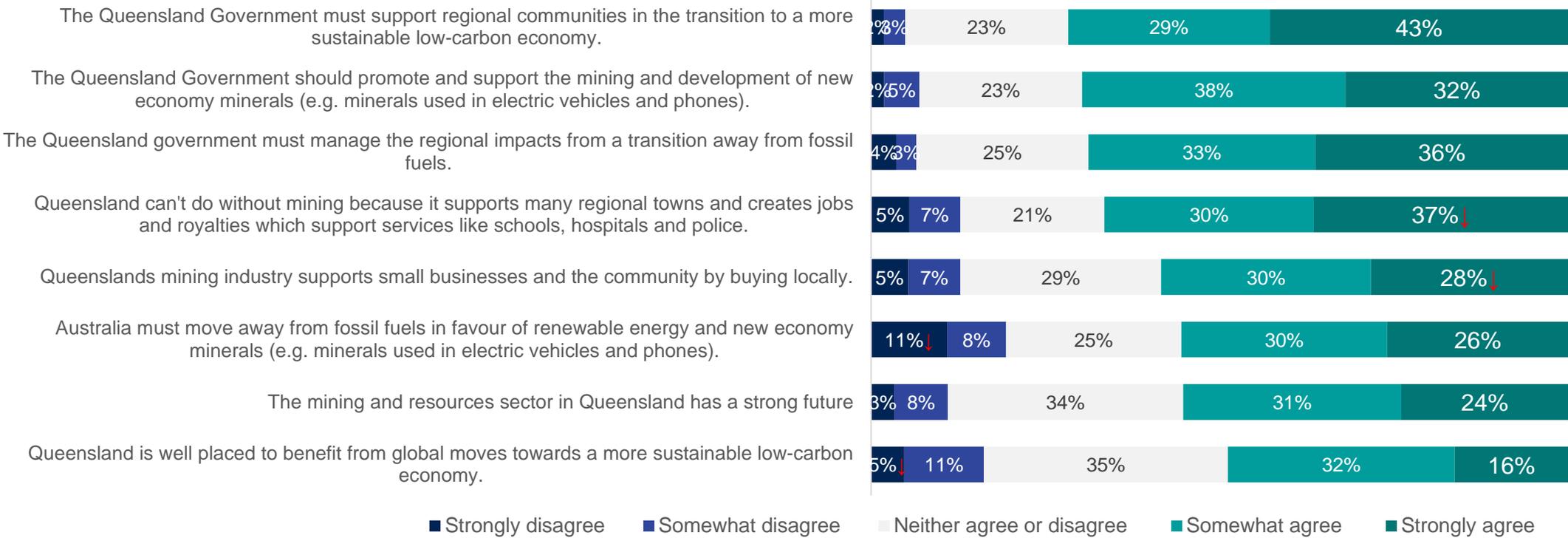
THE ECONOMY, MINING AND RESOURCES

2.4

QUEENSLANDERS RECOGNISE THE IMPORTANCE OF MINING TO REGIONAL COMMUNITIES AND THE NEED TO SUPPORT THEM WHILE MOVING AWAY FROM FOSSIL FUELS

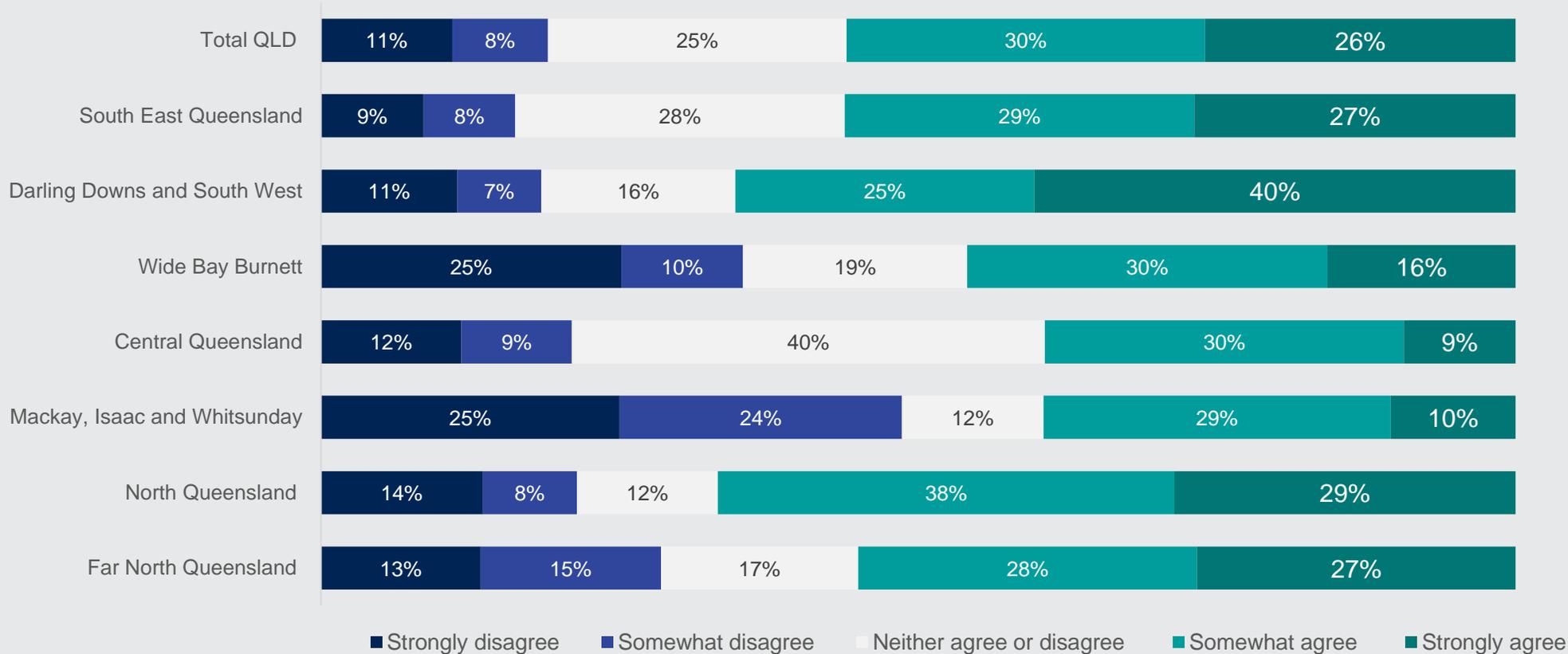
While supported by 56% of Queensland, there are also some Queenslanders who don't agree Australia must move away from fossil fuels (19%).

Roles of mining and resources in Queensland

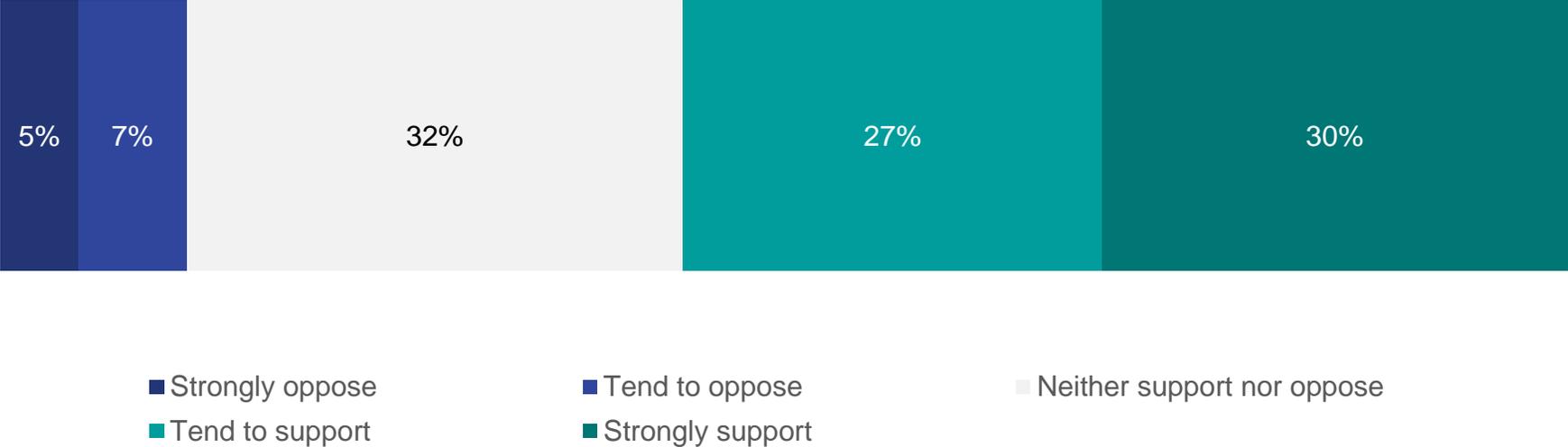


HIGHER LEVELS OF AGREEMENT THAT AUSTRALIA MUST MOVE AWAY FROM FOSSIL FUELS AMONG RESIDENTS OF THE DARLING DOWNS AND NORTH QUEENSLAND REGIONS

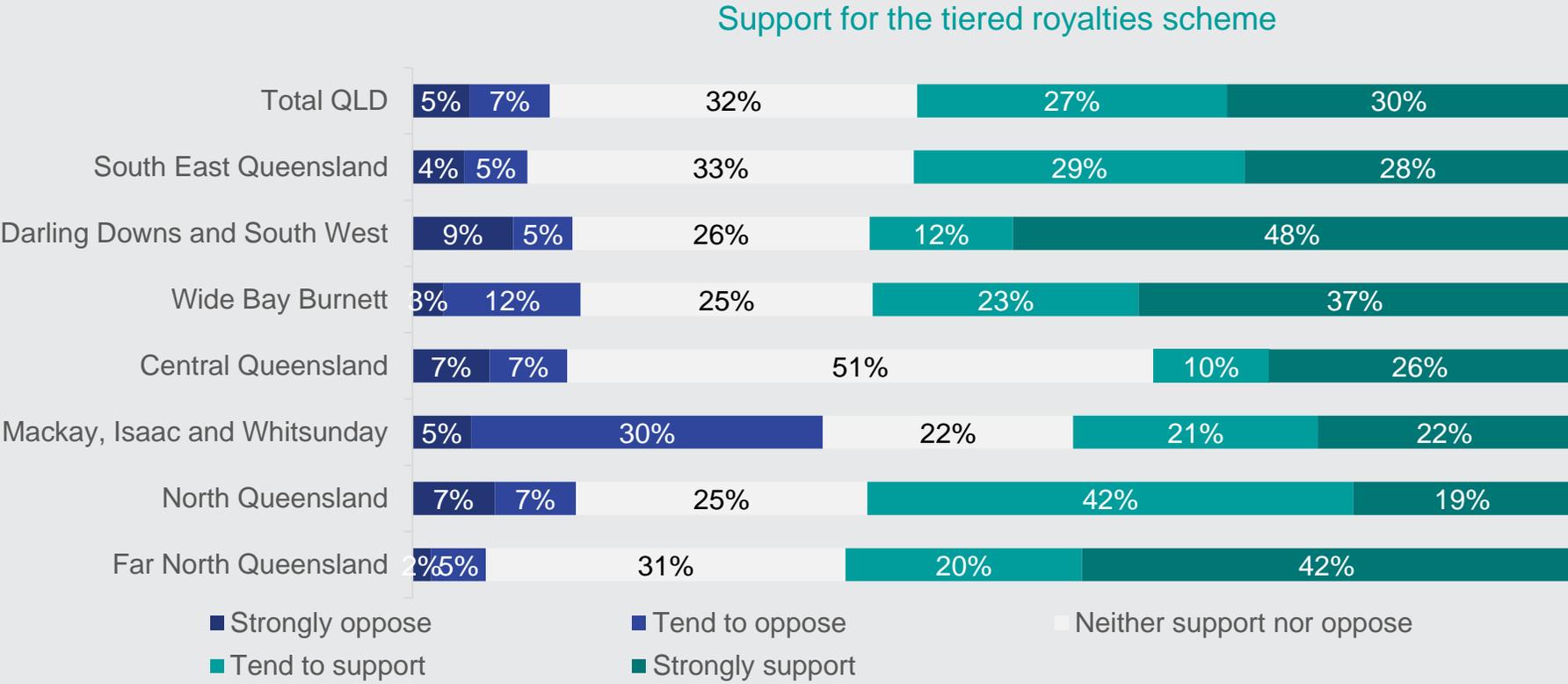
Australia must move away from fossil fuels



THE MAJORITY OF QUEENSLANDERS (57%) SUPPORT TIERED ROYALTIES

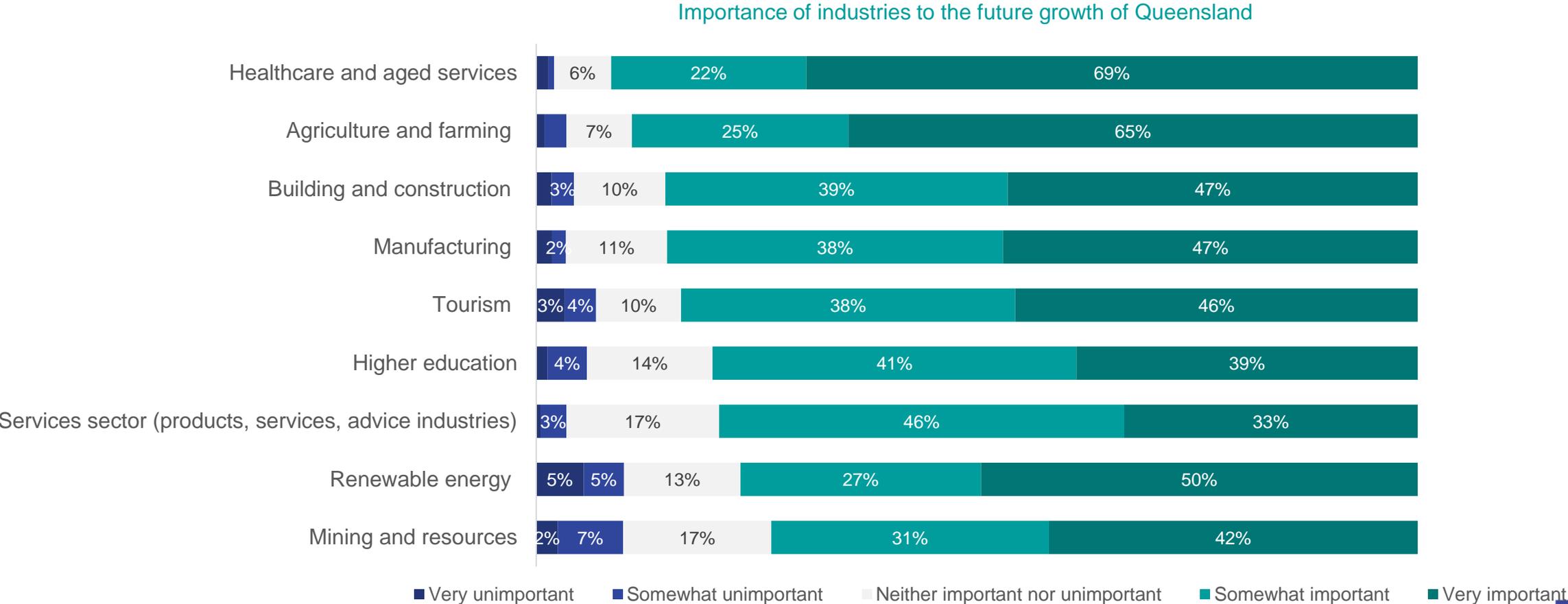


OPPOSITION TO THE TIERED ROYALTIES SCHEME IS HIGHEST IN THE MACKAY REGION (35%)



HEALTHCARE AND AGED SERVICES IS SEEN AS THE TOP INDUSTRY IMPORTANT TO QUEENSLAND'S FUTURE GROWTH

Agriculture and farming come a close second, followed by building and construction and manufacturing.

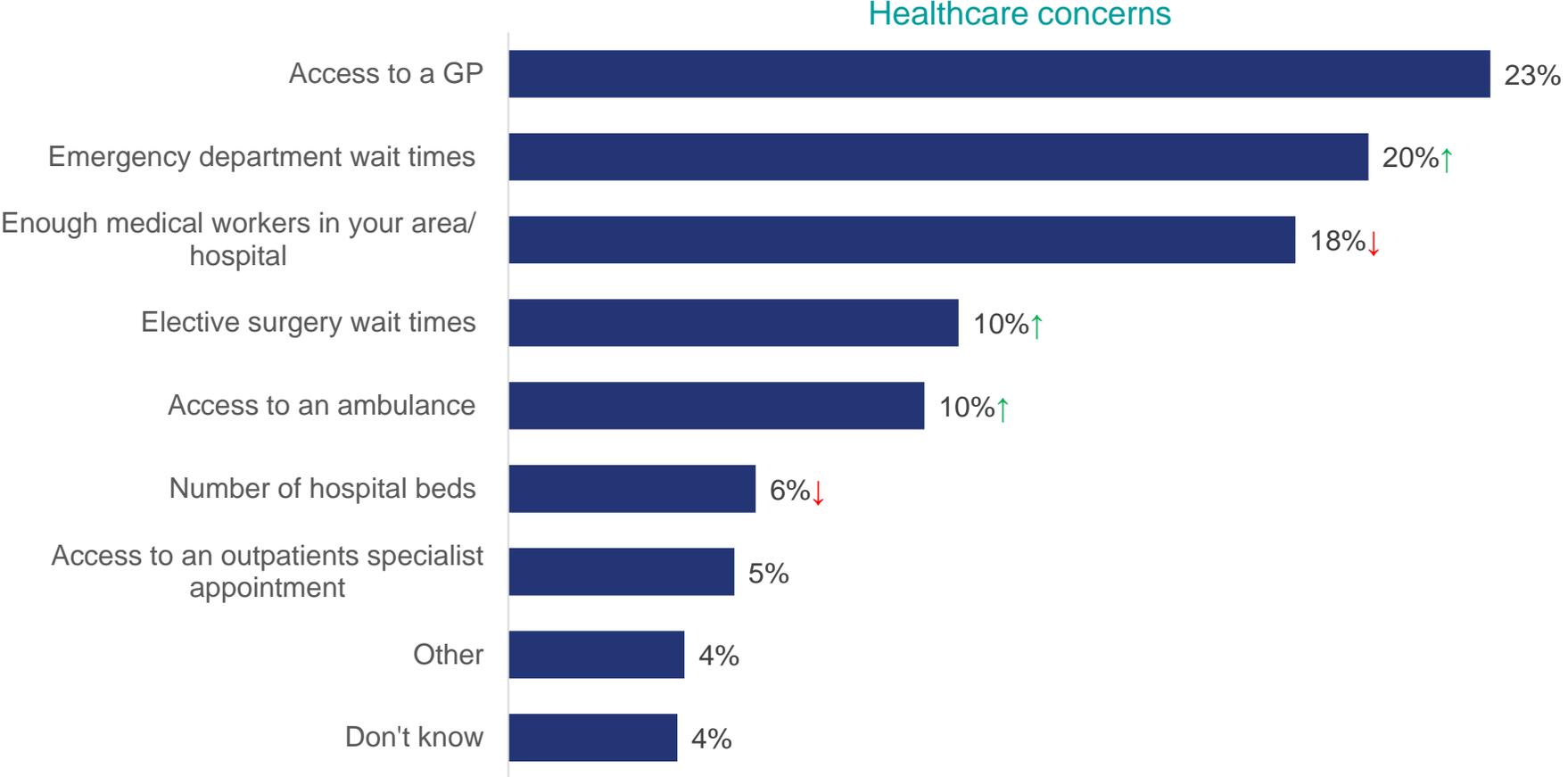


Q18. How important do you believe the following industries are to the future growth and prosperity of Queensland?
n = 1019

HEALTH, WELLBEING, AND EDUCATION 2.5

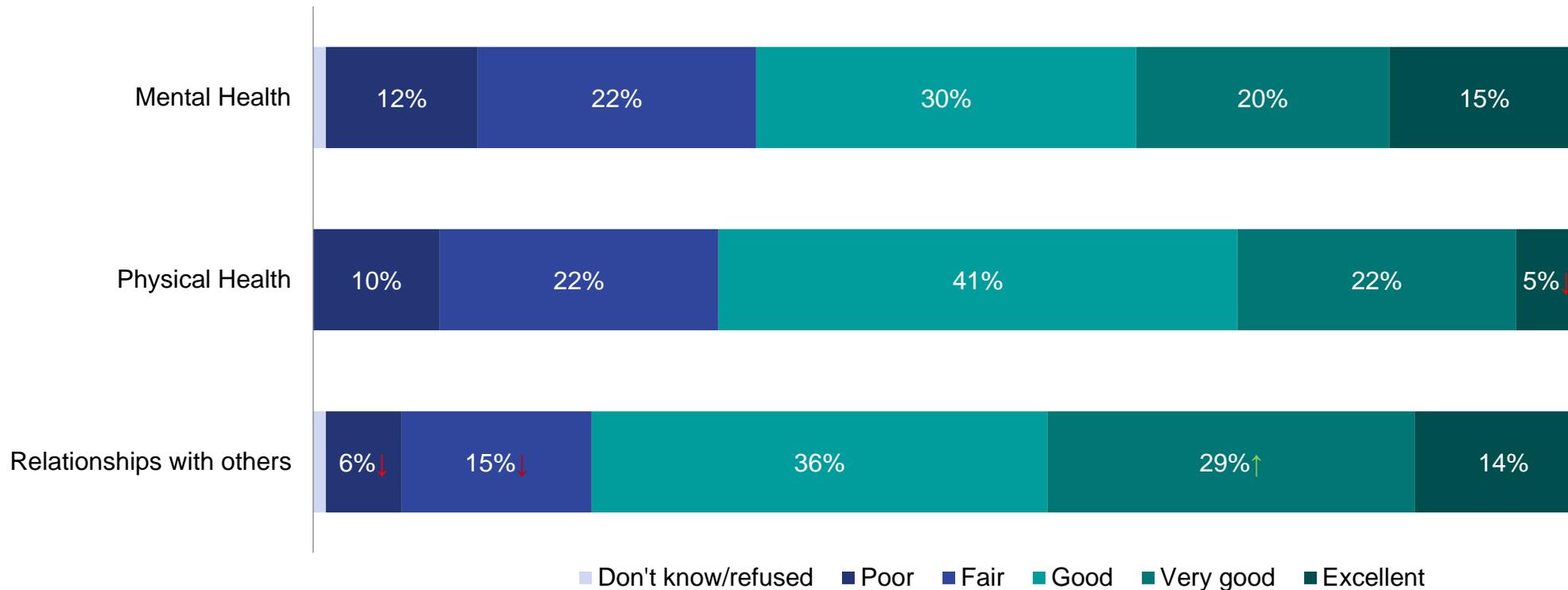
ALMOST A QUARTER OF QUEENSLANDERS (23%) ARE CONCERNED ABOUT ACCESS TO A GP

Closely followed by ED wait times (20%) and medical staffing (20%)



QUEENSLANDERS HAVE GOOD SELF-RATED WELLBEING

Two in three Queenslanders rate their mental and/or physical health as good to excellent, and are more likely to rate their mental health as excellent compared to their physical health. Almost four in five (79%) rate their relationships with others as good to excellent.



HALF (51%) OF QUEENSLAND PARENTS OF SCHOOL-AGED CHILDREN ARE SATISFIED WITH THE STANDARD OF EDUCATION PROVIDED BY THEIR LOCAL STATE SCHOOL

Only 8% of parents say they are very dissatisfied with the standard of education.

Satisfaction with education



- Don't know
- Somewhat dissatisfied
- Somewhat satisfied
- Very dissatisfied
- Neither satisfied nor dissatisfied
- Very satisfied



COVID-19

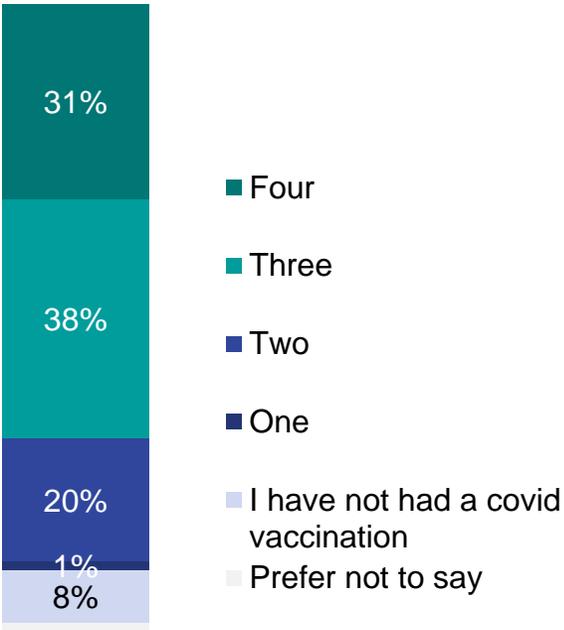
2.6



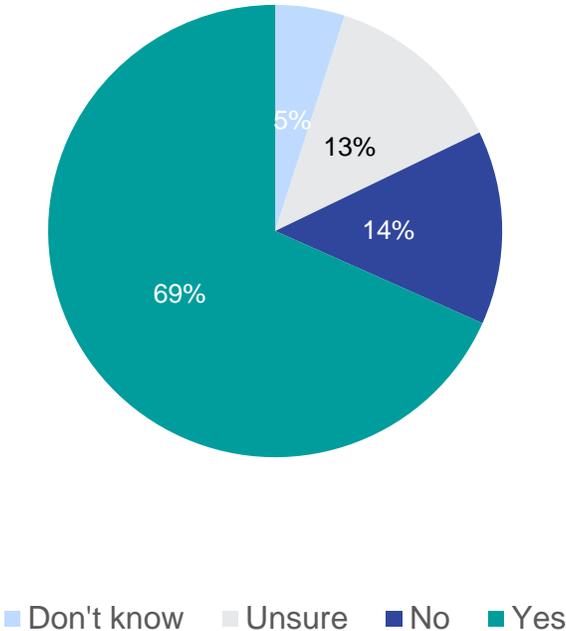
ONLY QUEENSLANDERS WHO ALREADY HAVE A BOOSTER SHOT ARE LIKELY TO GET FURTHER VACCINATION, DESPITE STRONG SUPPORT FOR FREE BOOSTERS (82%)

Four fifths of Queenslanders (82%) support continued free covid-19 booster shots. 69% of Queenslanders indicate they will continue getting vaccinated against COVID-19, and this is much higher for those with three (78%) or four (87%) doses compared to those with one (24%) or two (23%) doses.

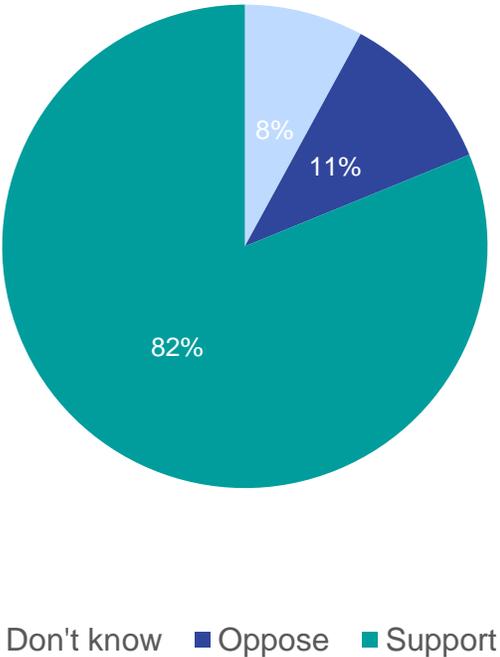
Vaccination rates



Continued vaccinations

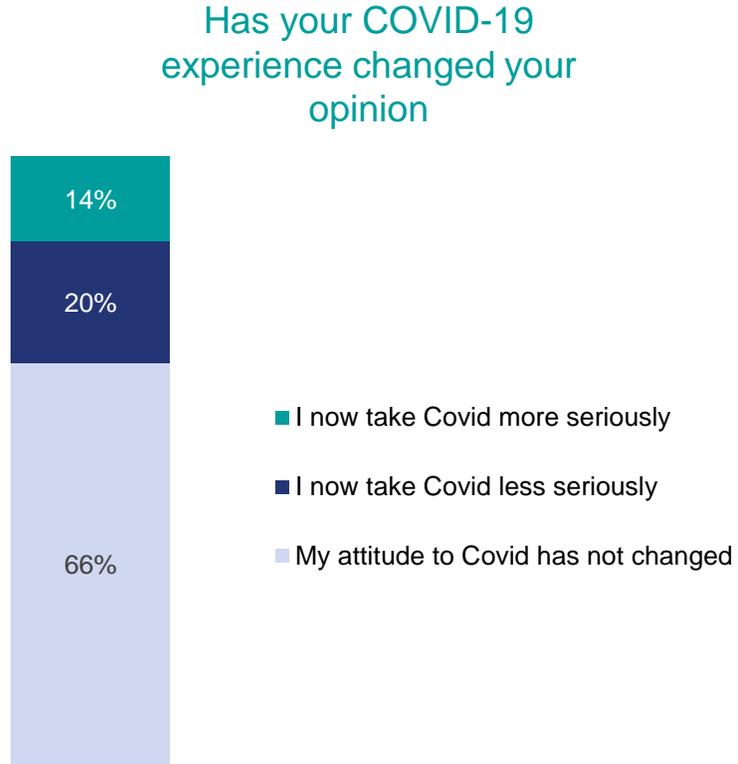
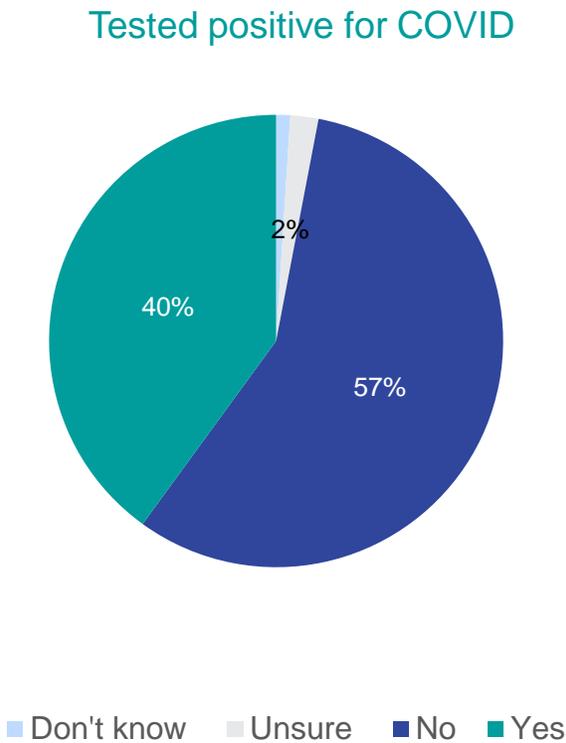


Support for continued boosters



TWO IN THREE OF THOSE WHO HAVE HAD COVID-19 SAY THE EXPERIENCE DID NOT CHANGE THEIR ATTITUDE.

Over half of respondents (57%) indicate they have not had COVID-19.



Q32. Have you ever tested positive for Covid-19?
n = 1019

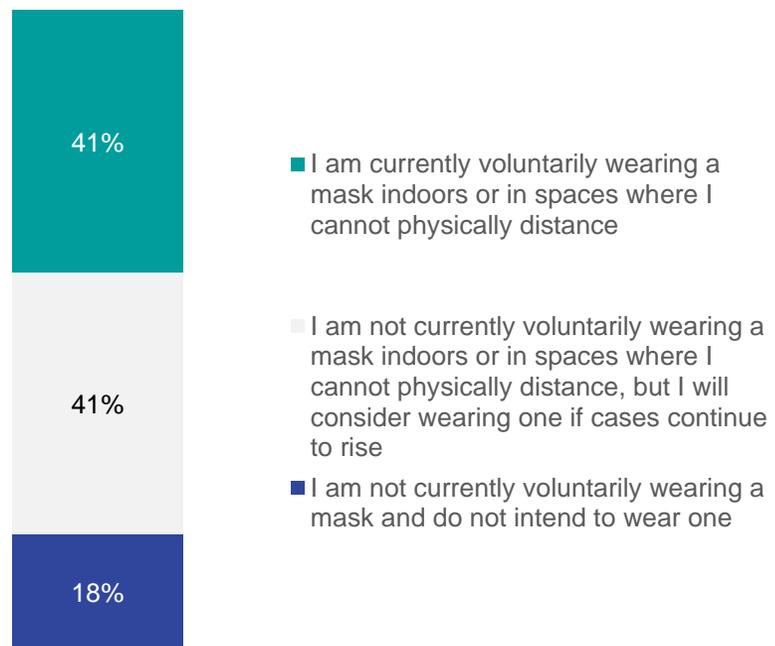
Q33. Has your personal experience of having Covid made you take it more or less seriously, or has it not changed your opinion?
n = 923



QUEENSLANDERS HAVE MIXED BEHAVIOURS AND PREFERENCES AROUND MASKS

More Queenslanders support a mask mandate in the instance of rising cases (54%) than for now (43%). Equal numbers of Queenslanders (41%) are currently wearing or would consider wearing masks indoors if cases continue to rise.

Current mask wearing behaviours

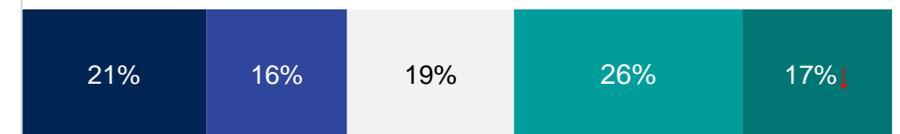


The Queensland Government should mandate mask wearing indoors and in places where physical distancing is not possible ...

If cases continue to rise



Now

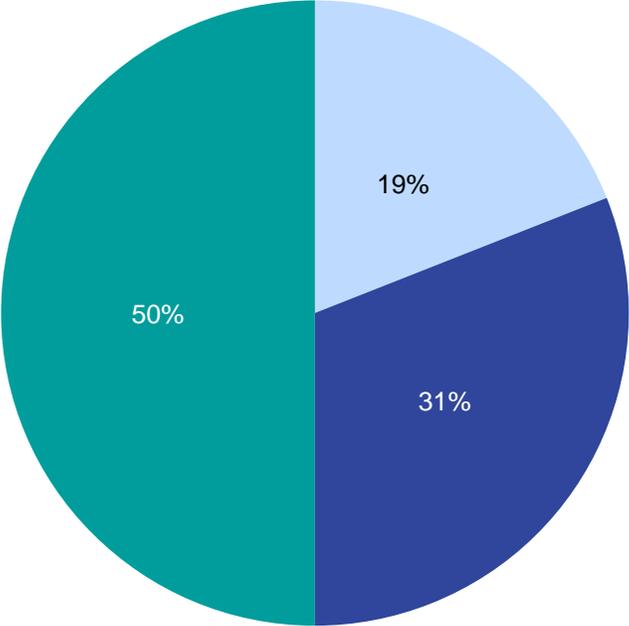


■ Strongly disagree ■ Somewhat disagree
■ Neither agree nor disagree ■ Somewhat agree
■ Strongly agree

↑↓ Significantly higher/lower than other categories at a 95% CI

HALF OF QUEENSLANDERS SUPPORT KEEPING THE STATE'S QUARANTINE FACILITIES AVAILABLE

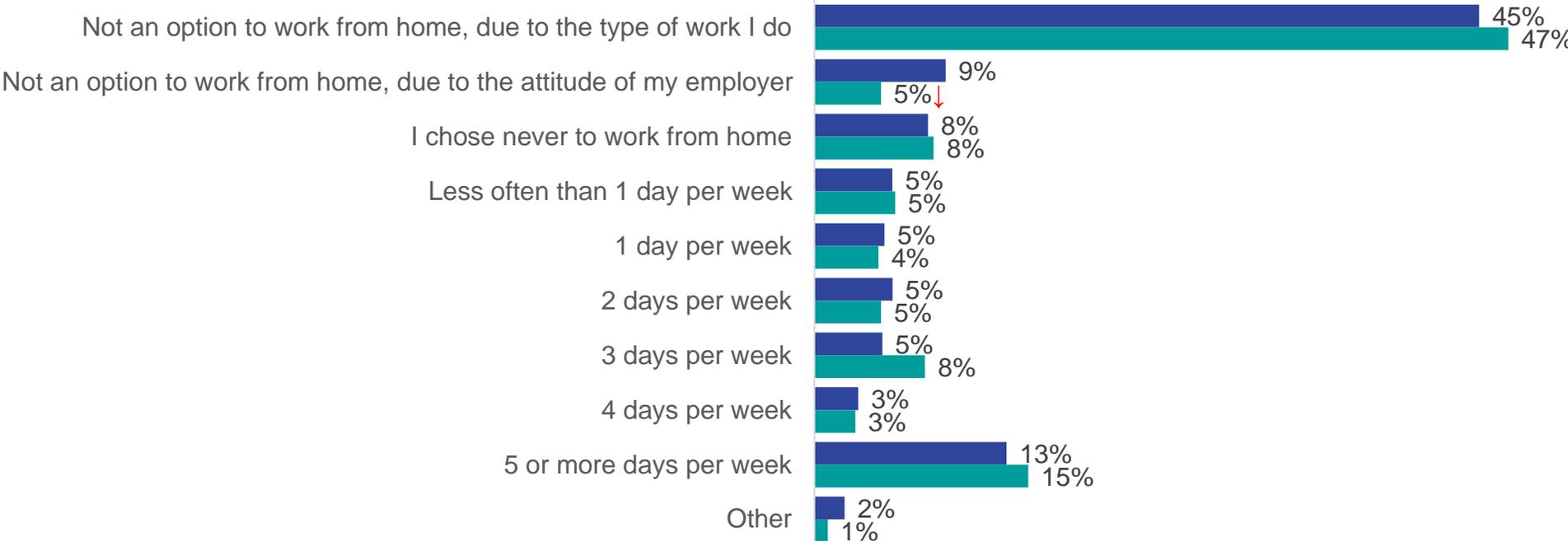
Maintenance of isolation facilities



■ Don't know ■ No ■ Yes

WORK FROM HOME HAS BECOME MORE ACCEPTABLE TO EMPLOYERS COMPARED TO 2019

Of those that can, 30% work from home 5 or more days compared to 17% who choose to never work from home.



- Thinking back to 2019, how many days did you work from home in a typical week?
- Thinking about your work now, in 2022, how many days do you work from home in a typical week?



**THANK
YOU**

GAME CHANGERS

